

# **R**Mail – Sending from an Application

Mailsoft offers a wide variety of methods and applications for transporting an email from the sender or company to RMail for processing. Submitting data into the RMail Cloud platform for processing can be done in a variety of ways:

- 1. **(This Document) SMTP Email Schema:** One can route email to the RMail Cloud with the special formatting of the messages, forwarding to an RMail server, or adding an extension to recipient email addresses such that the message enters the RMail Cloud platform and is processed with the appropriate characteristics
  - a. Subject line with recipient extension
  - b. Message headers with recipient extension
  - c. Mail redirect to RMail Cloud platform gates
- 2. Web services API: Mailsoft offers a Simple Object Access Protocol (SOAP) web services interface to securely transmit via HTTPS data, email, and messages to the RMail Cloud platform specially tagged to be processed with the appropriate characteristics.
- 3. **Open Apps™:** Mailsoft offers programmatic access to baseline software that RMail has developed for popular platforms such as Outlook, Lotus, Zimbra, iPad, iPhone, Browser (Explorer, Safari, Mozilla), salesforce.com, among others. These can be adapted by developers, building on RPost base software applications. We call these "Open Apps".

RMail services include the Registered Email, SecuRmail and eSignOff products, with numerous additional features and add-ons for proof, privacy, convenience and productivity. This document outlines the steps for sending emails through RMail services from an application, or batch sending without any software requirement.

### Step 1: Setup Checklist

- 1. Address for authorisation in the Registered Email system:
- 2. Registered Receipt email routing address (if different than the sender address)
- 3. Address to send the usage reports (if different than the sender address):
- 4. Usage report frequency:

### Step 2: Sending Instructions – Registered Email Service

- 1. Compose the email.
- 2. Route the email to RMail with an address modification.
  - a. Append the suffix, ".rpost.org" to the end of the recipient address.
  - b. Example: jane@company.com send to jane@company.com.rpost.org.
  - c. Note: The ".rpost.org" suffix is removed by RMail in transit and not visible to the recipient.



Example recipient address for email designated to RMail as a Registered Email message:

	From -	Alex Khan
 Send	То	jane@company.com.rpost.org
	Cc	
	Bcc	
	Subject:	Important Email

#### 3. Send email

### Step 3: Additional Services and Features

Mailsoft provides many additional services and features built on the Registered Email platform. These services are available by adding subject line triggers or x-header instructions to the message to initiate the function within the RMail platform. The next two sections outline these settings in detail.

#### 1. Additional Service - Subject Line Trigger

RMail uses subject line tagging to indicate which service(s) the message has been submitted.

- o The format is: <tag><client code data><added feature>
- o The string must be inserted at the beginning of the subject line.
- o The address suffix (.rpost.org) and subject-line string will be removed during processing en-route.
- o SecuRmail requires messages be transferred from the sending application to via TLS or other.

#### Sample Subject Tags (additional features available upon request)

Service	Subject Line Tag	Example Subject: Important Email
Registered (default)	None	Important Email
Unmarked (no banner)	(C), (c) or (©)	(C) Important Email
eSignOff by Hand (or Email)	(RPX)	(RPX) Important Email
SecuRmail Encryption Note: No password inside the () will automatically system-generate a 10 alpha/num. decryption password.	RPSX(password) RPSX()	RPSX(blackfin) Important Email RPSX() Important Email
Register Receiver's Reply	(R+) or (r+)	(R+) Important Email
Client/Reference Code	(Rclientcode)	(R123-1234) Important Email
PDF Conversion	2PDF or 2pdf Note: no ()	2PDF Important Email



Service	Subject Line Tag	Example Subject: Important Email
Metadata Removal	(RPMD) or (rpmd)	(RPMD) Important Email

### Example subject line tag:

<ul> <li>Service: Unmarked Registered Email (without banner)</li> <li>.rpost.org: Routes the message to RMail</li> <li>(C) in the subject designates the message as Unmarked</li> </ul>	From •       Alex Khan         Jane@company.com.rpost.orq         Cc         Bcc         Subject:       (C) Important Email
Service: Registered Email with Encryption (SecuRmail)	From • Alex Khan
.rpost.org: Routes the message to RMail	Send Cc jane@company.com. <u>rpost.orq</u>
<ul> <li>RPSX(abc-123): Indicates the message will be sent encrypted with the decryption password "abc-123".</li> </ul>	Bcc Subject: RPSX(abc-123) Important Email
<ul> <li>RPSX(): Indicates the message will be sent encrypted with the decryption password automatically generated by the RMail system with a 10 alpha-numeric random decryption password.</li> </ul>	From *       Alex Khan         Send       To         Cc       Ecc         Bcc       Subject:

#### 2. Additional Service – X-Headers

Header	Туре	Meaning
XRPost-Type	Integer	1: With Registered E-Mail® banner 2: Without banner
XRPost-SignOff	Integer	1: Hand-sign 2: Email-sign
XRPost-SecurMail	Boolean	Message to be sent as SecuRmail Must be locally encrypted or sent with TLS/SSL
XRPost-SecurMailPassword	String	User generated password for SecuRmail PDF
XRPost-AutoPassSecure	Boolean	Use system generate password for SecuRmail
XRPost-ReplyRegistered sages	Boolean	Replies to this message will be Registered Email mes-
XRPost-ClientCode	String	User generated tag to be included in receipt
XRPost-PDF-DOC	Boolean	Convert attached DOC files to PDF
XRPost-PDF-XLS	Boolean	Convert attached XLS files to PDF
XRPost-PDF-PPT	Boolean	Convert attached PPT files to PPT
XRPost-CleanMetaData	Boolean	Clean Meta-Data from attached MS Office files

Mailsoft professional services specialists are available for integration assistance: info@mailsoftsolutions.co.uk



# **R**Sign — Sending from an Application (Appendix)

RSign is a custom ESignature feature that has been developed with flexibility, control, automation and ease of integration for high volume applications.

#### Overview

RSign is an email based electronic signature service that is based on the patented Registered Email technology. RSign allows documents to be delivered via Registered Email directly to the signers in-box for review and completion. Data and signatures can be easily added and information is placed conveniently on the documents in predetermined positions.

Completed and signed documents are distributed to all parties including the originator complete with a Registered Receipt proving events together with event tracking notifications for progress updates and reporting.

### Step 1: Document Preparation

Contracts can be created in most common formats including; Word, PDF, XML and PowerPoint

- 1. Add and position Tag fields to documents where you require the data to be added
  - a. Tags can include; Name, Title, Date & Signature
  - b. Separate Tag fields can be added for multiple recipients
  - c. Multiple uses of he same tag field is possible
- 2. Tag fields (Single signatures)
  - a. Name: <<Name1>>
  - b. Title: <<Title1>>
  - c. Date: <</Date1>>
  - d. Signature: << Signature1>>
- 3. Tag fields (Additional / multiple signatures)
  - a. Name: <<<Name2>>, <<<Name3>>
  - b. Title: <<Title2>>, <<Title3>>
  - c. Date: <<Date2>>, <<Date3>>
  - d. Signature: <<Signature2>>, <<Signature3>>

The sequence the email addresses are added to the 'To' field will determine the tag number their details and signature are added to.

E.g. The recipient who's email address is first in the 'To' field, their data and signature will be added in the Position 1 tags, the second email address is added to position 2 tags and so on.

Multiple additions of the same information can be added to the document by simply duplicating and positioning the tags. The signature is only required to sign once.



Signature < <signature1>&gt;</signature1>	Signature < <signature2>&gt;</signature2>
Name < <name l="">&gt;</name>	Name < <name2>&gt;</name2>
Title < <title1>&gt;</title1>	Title < <title2>&gt;</title2>
Date < <date1>&gt;</date1>	Date < <date2>&gt;</date2>

# Step 2: Sending Instructions – RSign Electronic Signature

- 1. Compose the email, adding the email addresses in the 'To' field in the order corresponding to the signature fields and attach the contract.
- 2. Client specific information ID can be added to the subject line for Identification of returned contract and event data package
- 3. Route the email via RMail with an address modification.
  - a. Append the suffix, ".rpost.biz" to the end of the recipient(s) address.
  - b. Example: jane@company.com send to jane@company.com.rpost.biz
  - c. Note: The ".rpost.biz" suffix is removed by RMail in transit and not visible to the recipient.

4. Service selection - The service code is added as a Prefix to the subject line. The subject-line string is removed during processing on route.

Two service options are available;

- a. (RPX) all recipient receive contract simultaneously for signature.
- b. (RPXS) sequence control, Contracts are delivered for signature in sequence. The first email address will receive it first, when signed it passes to 2nd recipient and so on.

To: sandra@mailsoftsolutions.co.uk.rpost.biz v jacob.budd@mailsoftsolutions.co.uk.rpost.biz v

Cc:

Subject: (RPX) New Contract Ref: 123ABC

From: Jacob Budd - jacob.budd@mailsoftsolutions.co.uk

Message Size: 27 KB



## Sending Acknowledgment

**Acknowledgment** - A sending Acknowledgment containing message Subject, To, Cc fields, Timing, Message ID, Network ID and Client Code is provided immediately following a the sending of a new message/contract signature request

This message certifies tha	t:
Your message (subject):	New Contract Ref: 123ABC
То:	<sandra@mailsoftsolutions.co.uk> <jacob.budd@mailsoftsolutions.co.uk></jacob.budd@mailsoftsolutions.co.uk></sandra@mailsoftsolutions.co.uk>
Cc:	
Was received by the registration service at:	11/5/2014 5:21:42 PM (UTC)* 11/5/2014 5:21:42 PM (Local)
Message ID:	179910BF75114AA822F45EADB7BA8462B5948F20
Network ID:	<9B83D9E4-8100-488B-A74F-C42AF7A533A5@mailsoftsolutions.co.uk>
Client Code:	
Message ID: Network ID: Client Code:	

### Step 3: Recipients view

The recipient(s) receive a registered email requesting they review and sign the agreement. The agreement is displayed lower down the email message and is available as a PDF attachment.

Registered: New Contract Ref: 123ABC	
RPost: Electronic Signature Request	
This message was sent for you to electronically sig Please follow the instructions at the bottom of this e	n. <u>Click here</u> to view and sign the document in your web browser. email for more details.
How to electronically sign the agreement:	
1. Click here to view and sign the document in	
<ol> <li>Follow the step-by-step instructions to sign</li> <li>After you sign, you will receive an email that</li> </ol>	
of Filler you orgin, you this receive all official that	



### Step 4: Signing process

After selecting Click Here in the messages the signing panel is presented. The signing panel can remain as shown below or can be edited to reflect originators brand.

Please enter your name	
Sandra Smith	
Title (optional)	
Finance Manager	
Auto Signature Draw It Sandra Smith	
I accept the terms of the attach	

- 1. Signer enters required information and adds signatures using either the **Auto Signature** (Keyed) or **Draw It** options. Draw It allows signatures to be entered using mouse, touch pad or finger in the case of tablet or smart phone.
- 2. When complete they click "I Accept the terms of the attached document" button.

# Step 5: Signing Progress Report

As each signatory signed a progress report is provided to the originator, should a copy of a partially signed contract be required a copy is available by clicking the link.

RPost: Signing Certificate jacob.budd@mailsoftsolutions.co.t	uk has signed your docu	ment: New Contract Ref: 123ABC
Signers:		
sandra@mailsoftsolutions.co.uk	Not signed	179910BF75114AA822F45EADB7BA8462B5948F20
jacob.budd@mailsoftsolutions.co.uk	05:26:41 PM (UTC)	179910BF75114AA822F45EADB7BA8462B5948F20
Click here if you want to be sent th	e currently signed agree	ement immediately.
Thank you,		



# Step 6: Signed contract distribution

When all parties have signed the contract the originator receives the confirmation message below.



# Signed Contract

The signatures and requested information is added to the Tag place holders on the contract together with the digital signature and time stamp which is placed at the footer of each page of the signed contract.

	Signature Sandra Smith	Signature Jacob Budd.
	Name Sandra Smith	Name Jacob Budd
	Title Finance Manager	Title Owner
	Date 11/5/2014 5:37:56 PM (UTC)	Date 11/5/2014 5:26:41 PM (UTC)
Signoff Date:	11/05/2014 05:37:56 PM (UTC)	



### Step 7: Registered Receipt and Event notifications

The Registered Receipt containing all the event notifications is provided via either email with .XML file attachment (Standard) or, contained within an API call (Customer specific).

#### **Sample Registered Receipt**



This receipt contains verifiable proof of your RPost transaction.

The holder of this receipt has proof of delivery, message and attachment content, and official time of sendi Depending on services selected, the holder also may have proof of encrypted transmission and/or electroi

To authenticate this receipt, forward this email with its attachment to 'verify@usw.rp

Delivery Status				
Address	Status	Details	Delivered (UTC*)	Delivered (local)
jacob.budd@mailsoftsolutions.co.uk	Delivered	250 OK id=1Xm4a6-0005B7-lh	11/5/2014	11/5/2014
	to	mail.mailsoftsolutions.co.uk	5:41:20 PM	5:41:20 PM
	Mailserver	(79.170.44.48)	(UTC)	(UTC)
sandra@mailsoftsolutions.co.uk	Delivered	250 OK id=1Xm4a6-0005B8-J7	11/5/2014	11/5/2014
	to	mail.mailsoftsolutions.co.uk	5:41:20 PM	5:41:20 PM
	Mailserver	(79.170.44.48)	(UTC)	(UTC)

\*UTC represents Coordinated Universal Time.

Message Envelope	
From:	RPost eSignOff Service< contracts@usw.rpost.net >
Subject:	Re: New Contract Ref: 123ABC
То:	<jacob.budd@mailsoftsolutions.co.uk> <sandra@mailsoftsolutions.co.uk></sandra@mailsoftsolutions.co.uk></jacob.budd@mailsoftsolutions.co.uk>
Cc:	
Bcc:	
Network ID:	<d59d11562e48f9e195175d169b2b1fb6ddaa0983&#64;sm21></d59d11562e48f9e195175d169b2b1fb6ddaa0983&#64;sm21>
Received by RPost:	11/5/2014 5:38:01 PM (UTC) 0
Client Code:	
Message Statistics	
Message ID:	45EEA2402D53CCC546FD5FEC95077C2DB9FF8864

Message ID:	45EEA2402D53CCC546FD5FEC95077C2DB9FF8864	
Esign Sender Message ID:	179910BF75114AA822F45EADB7BA8462B5948F20	
	004040	



#### **Registered Receipt Notes**

The core value of the RMail<sup>™</sup> service is the Registered Receipt<sup>™</sup> you receive after sending. The receipt is in a tamper-detectable format that provides the sender with a court admissible, legally verifiable snapshot of the entire transaction.

It provides:

Proof of email delivery Proof of email content delivered (including attachments) Proof of official time stamp sent, received and opened Registered Receipts are automatically delivered to your inbox for easy retrieval, a further copy can be diverted to a secondary storage facility of your choosing as back up.

It is important to know that we do not store any emails or attachments and there is no input required from the recipient.

All data needed to verify the authenticity of the Registered Receipt<sup>™</sup> or have the original, authenticated email, transmission information, and attachments regenerated, is packaged into the Registered Receipt<sup>™</sup> itself.

In the event of dispute, you can regenerate the original content and attachments of an RMail<sup>™</sup> message and independently verify the message by forwarding the receipt to verify@rpost.com at no charge.

#### Open Receipt™

If the recipient opens the email when it is delivered the Registered Receipt<sup>™</sup> will indicate the status "Delivered & Opened". If however the message is not opened until after the Registered Receipt<sup>™</sup> has been delivered a subsequent Open Receipt<sup>™</sup> is delivered when the message is eventually opened.