



## **IQX Net Admin**

1. After IQXNet has been licenced in the database and the technical set up completed, the next step is to give IQX User(s) rights to administer IQXNet Users (and maintenance if they also have maintenance role).

 $\ast$  Go to the User record (Maintenance> Users) under ROLES, look at the ROLE GROUP 'IQXNET' and assign 'Can administer IQXNet Users'

Re	le Group I	QXNET 🗨	Search		
	Group	Role	Search Criteria Group Assigned	Expires	Notes
1	QXNET	Can administer IQXNet users			And Maintenance set

- 2. IQXNet Settings to be set. User Classes, Rights, Class Rights etc. These create a profile of what is available to be done on the portal depending on the class of User you set them as.
- 3. Clients / candidates need to be given Website Rights using the website rights button on their record.

When setting up a user, you will set them for example as a Client User and this will then use the default rights allocated to that class of user.

Links	User Class	CLIENT			
Rights	Name Login ID Email Address Expiry Date	Barbara Kirkup, 10 Group PLC barbara@iqx.co.uk barbara@iqx.co.uk			
	ID	Description	Default	Over-ride	
	LOGIN	Login	Allowed	÷ 1	
	ORDERJOBS	Order Jobs	Allowed		
	AUTHORISEJO	BS Authorise Jobs	Allowed		
	FILLJOBS	Fill Jobs	Allowed		
	FILLTIMESHEE	TS Fill Timesheets	Allowed		
	AUTHORISETIN	4 Authorise Timesheets	Allowed		
	MAINTAINCON	T Maintain Contacts	Allowed		
		<ol> <li>Can change the cascade settings for jobs</li> </ol>	Allowed		
	CLICONTACTO	E View client contact details	Allowed		
	MANAGEMENT	I Management Information	Allowed	Deny	
	DOCCANDDOW	/ Download Candidate Documents	Allowed	Deny	
	DOCVACDOWN	I Can download Vacancy Documents	Allowed	Deny	
	DOCVACUPLOA	AD Can upload documents to the vacancy	Allowed		
	CANDPROFILE	Can View Candidate Profile	Allowed		
	▶ FLOWEDIT	Flow edit	Allowed		

The email address MUST be unique. The LoginID can be changed.

It is possible to override the default settings by denying that particular role in the last column



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LOGIN       Login       Allowed         ORDERJOBS       Order Jobs       Allowed         AUTHORISEJOBS       Authorise Jobs       Allowed         FILLJOBS       Fill Jobs       Allowed         ADDCANDIDATES       Add Candidates       Allowed         FILLTIMESHEETS       Fill Timesheets       Allowed	
AUTHORISEJOBS Authorise Jobs     Allowed       FILLJOBS     Fill Jobs     Allowed       ADDCANDIDATES Add Candidates     Allowed       FILLTIMESHEETS Fill Timesheets     Allowed	
FILLJOBS     Fill Jobs     Allowed       ADDCANDIDATES Add Candidates     Allowed       FILLTIMESHEETS Fill Timesheets     Allowed	
ADDCANDIDATES Add Candidates Allowed FILLTIMESHEETS Fill Timesheets Allowed	
FILLTIMESHEETS Fill Timesheets Allowed	
A STATE AND A STATE AN	
AUTHORISETIM Authorise Timesheets Allowed Deny	
MAINTAINCONT Maintain Contacts Allowed	
MANAGEMENTI Management Information Allowed	
DOCCANDUPLO Upload Candidate Documents Allowed	
DOCCANDDOW Download Candidate Documents Allowed	

A single Contact can be set to have access to several IQX client records online in the LINKS view.

Delete Link Drag Person or Contact to this panel to create link Person Company	Links Rights	Jser Yo Hall, 10 Gro User Class Name Login ID Email Address Expiry Date	Password New IQXNet I CLIENT Yo Hall, 10 Group PLC yo@hotmail.co.uk yo@hotmail.co.uk	lser	
Yo Hall         10 Group PLC, 36 George Street, EDINBURGH           Yo Hall         31 Group PLC, Unit 4, Kingthome Park, Houstin Industrial Estate, Livingston 0X9 3LS		Person 1		Company 10 Group PLC, 36 George Street, EDINBURGH	

it is possible to have an automated method to auto-set access if all are to be given access, contact IQX to discuss.

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