

Temp Desk

If you are a Temp consultant, this view is where you will spend most of your time. Almost everything can be done from this view in relation to Temp vacancies.

Desk Industrial Driv	vens	View UWeel		Year Week	Ends	16/07/2022	(Current)	Proces	• 🗳 u	pdate Cio	ie Help	Consulta	nt MEENA	~	
Vacancies Temps	8	earch Expand	Add Sho	W: O Shifts in Week	Unfil	ed in Week	Add Shifts Ell	Shits Confirm	Shifts Copy S	inits Enter In	mesheet Fi	ler	Postcode	0 ÷	Find
Availability		Position	PO Ref	Company	Miles	Monday 04/07/2022	Tuesday 05/07/2022	Wednesday 05/07/2022	Thursday 07/07/2022	Friday 06/07/2022	Saturday 09/07/2022	Sunday 10/07/2022			
Placements	F	Class 1		10 Group PLC			1P	1P	1P	1P			·		
Vacancy Shifts		Delivery		A & M Stephens											
Shifts	Π	Class 1		ABC Contract Servic											
Tirresheets		Oriver		ABC Contract Servic		10	10	10	10	10					
Cascades	П	Driver		ABC Contract Servic											
AWR Terros	Π	HOV		ABC Contract Servic											
AWR	Π	Class 2		Allonby Limited					3U	30	30	30			
Checking	Π	Delivery		Arriec Services Ltd.											
S Query Log	H	Delivery		Borders		19	1P								
Expiry Dates	Н	HGV		Borders											
Compliance	Н	TEST		Borders											
Reports	14	Delivery		Eden Brown Ltd.											
	H	Driver		Eden Financial Ltd.											
	H	7.5		Habstead Group PLC											

Vacancies

The Temp Desk will automatically open on the Consultants default Temp desk. You can select a different Temp desk from the drop down menu in the top left of the window. From this tab there are several things you can do:

- Expand the Vacancy
- Add a new Vacancy
- Search for a Vacancy by the Company/Client name
- Add shifts to existing Vacancy
- Fill shifts for vacancy
- Confirm shifts this will also send out a notification if you have one set up.
- Copy shifts
- Access the Timesheet for a candidate

You can also filter the Vacancies by those that have Shifts in the week, are in a Current, or have unfilled shifts in the week.

Temps

In this tab you can view all the Temps for your selected desk, and see what vacancies they are booked into. If you right click on the cell a small window will popup showing you more details about 2024/05/17 22:21

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the booking. You can access the Person record and the Vacancy record from here by clicking on the option.

Desk		View	1	rear Wee	ek				
Industrial Driv	ers	s 🗸 Weekly S	hift 🗸 2	2022 ≑ 14	÷ Ends 10/	07/2022 (0	Current)	Process	📮 Up
Vacancies Temps	S	earch Expand Holiday F	Current	Pool	Filter	🥑 Ava	ilable Unavaile	able On Holida	y Add Shi
Availability		Тетр	Licences	Distance	Monday 04/07/2022	Tuesday 05/07/2022	Wednesday 06/07/2022	Thursday 07/07/2022	Friday 08/07/202
Placements		AngelAcevedo							
Vacancy Shifts	▶	Bilal Aguilar			S J Berwin L	s J Berwin Ll	S J Berwin Ll;	S J Berwin Ll	S J Berwi
Shifts		Dexter Ball			E E	ilal Aguilar			
Timesheets		Jasper Bean			N	/onday 04/07/	/2022		
Cascades		Calvin Bonilla						- 11-	
AWR Temps	-	Meena Brock			(ourgette Poli	nator, S J Berv	/in Lip	
AWR	-	Grayson Brown			4	vailable at tin	ne		
Checking	-	Megan Browning							
'S Query Log	-	Ismaeel Bryan			Beale & Co.	Beale & Co.	Beale & Co.	Beale & Co.	Beale & C

Other actions you can perform from this tab are -

- Enter Availability or Unavailability
- Enter Holidays
- Add shifts
- Book Shifts
- Confirm Shifts
- Access the Timesheet

If enabled by your Agency, you can also set the distance in miles from the postcode (vacancy)

Availability

This view shows you the Candidates Availability, Unavailability and Holidays on your chosen desk. You can view the next month or the previous month. You can also change the candidates status, filter by has availability and NOT working this week. You can also expand the Candidates record from this tab.



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🐏 Temp Desk Desk View Year Week Go to Current Ends 09/02/2020 Healthcare Weekly Shift 2019 ≑ 45 ≑ Process \sim ~ Make Current Candidate Status Departmen NOT Working this week Vacancies Search Expand Count All ~ Health Has Availability Temps Availability Feb Name Miles 2 3 8 9 10 11 5 6 12 15 16 17 18 20 Placements Vacancy Angel Acevedo Shifts Malik Aguirre Shifts Simon Alderman Timesheets Ezekiel Ali AAAAA Cascades Woody Allen Thursday 06/02/20 - Available - 07:00 to 18:00 AWR Temps Ela Alvarez υυυι Thursday 06/02/20 - Available - 07:00 to 18:00 AWR Philippa Alvarez Checking Add Day Availability Lana Andrade TS Query Log Add Day Holiday Rose Baird AAA Expiry Dates Add Day Unavailability Macie Baker Compliance Lawson Ballard Book Shift Reports Henri Barker AAA Confirm Shift Mollie Barrera Enter Timesheet Isobelle Barrett AAA

By right clicking on any populated cell, a new window will pop up giving you more details. From this window you can also add Availability, Unavailability and Holidays. Book shifts, confirm shifts and access the timesheet.

Placements

refers to:

temp desk form \rightarrow placements tab

This is where you manage your group of placed candidates. All contacts can be made and recorded from this view.

In order to save entry time a Placement is not required until a first Timesheet is Completed – IQX takes care of it in the background. This means that looking at the Placement list does NOT show who is working in the week.

If a Placement is needed because a Temp is getting different rates to the Vacancy then from the Vacancy it is possible to early-create the Placement **from the shift view** by clicking the **Placement/Rates** button. **Do not** use the normal method of adding a Placement as it will not see the shift links.

2.22.2+ If set up by your system administrator unavailability entered for a contract temp the reason is now visible on the Placements, Timesheets and Availability views.



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	Expand	Show: Active in Pe	riod nesheet for Period	Vacar	icy <u>App</u>	<u>icant</u>	Enter	Timeshee	<u>ء</u> ا	<u>iount</u>] +
	Position	Company	Temp	Start Date	Leave Date	Mon 14/02	Tue 15/02	Wed 16/02	Thu 17/02	Fri 18/02	Sat 19/02	Sun 20/02
2	Staff Ward 2	Habstead Group PLC	Kubasiewicz, Laura	25/01/2021		7.5	7.5	7.5	7.5	7.5		
	Staff Ward 2	Habstead Group PLC	Langan, Michelle	25/01/2021		7.5	7.5	7.5	7.5	7.5		
	Staff Ward 2	Habstead Group PLC	Neale, Amanda	29/03/2021		7.5	7.5	7.5			9	
	Administrator	Vinson & Elkins	Bemowska, Kamila	22/01/2021		HOL	HOL	7.5	ABST	7.5	U	

The Unavailability reasons will also show on the timesheet in place of the hours, if Show Hours is ticked.

Search .	Expand Add	f <u>Vacance Appli</u> s	act Cieals	Comment	Query	2 Count	Fil	ter		Docum	ent (ine	Ho Sh	ION NJES
Number	Payroli No.	Тепр	Account	Company	Position	Comment	Mon	Tue	Wed	Thu	Pri	Sat	1 50
V3	780 NEW	Bemowska, Kamila	V123	Vinson & Elkins	Administrator		HOL	HOL	7.5	ABST	7.5		
V3	781 NEW	Gomes, Maria	XOHA09	Habstead Group PLC	Staff Ward 2		7.5	7.5	7.5	7.5	7.5		
V3	782 NEW	Kubasiewicz, Laura	X0HA09	Habstead Group PLC	Staff Ward 2		7.5	7.5	7.5	7.5	7.5		

Note Timesheets are generated from this list so it is important to only have current placements on this list.

See also What do the colours mean?

Vacancy Shifts

Here you will see all the filled shifts in the week for each vacancy on your chosen desk. It also shows you the name of the temp that is booked into the shift and the shift description and times. This information can be viewed full by rolling your mouse over the cell.

Desk Industrial Dri	ers 🔍	View Weekly Shift	Year Wea ↓ 2022	k Ends 04/12/202	2 (Curre	nt) Pr	ocess 🔓	Update	Close 1	elp
Vacancies	Search Exp	and Add Cor	mpany Position	Filter	Find 2	Add Shifts	Count	onfirm Shifts	Copy Shifts E	nter ∐imeshe
and the state of the										
Temps Availability	Position	PO Ref	Company	Monday 28/11/2022	Tuesday 29/11/2022	Wednesday 30/11/2022	Thursday 01/12/2022	Friday 02/12/2022	Saturday 03/12/2022	Sunday 04/12/2022
100100	Position	P0 Ref	Company 10 Group PLC				01/12/2022	02/12/2022		
Availability	1.000	1.050.050		28/11/2022		30/11/2022	01/12/2022	02/12/2022	03/12/2022	

From this tab you can perform a count of the vacancies, confirm shifts, copy shifts, and enter timesheets.

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Shifts



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