2024/05/16 08:19



# Release 2.3.5

**Note**: If you have custom forms defined in IQX, not all new features may be available to you. Your agency custom forms are shown on Help – About.

# Features

## Users

### Separation of Compliance Docs and Docs

This feature separates out Compliance Documents by document type.

To access this feature in the Person form, scroll down the sidebar.

Compliance documents can be created in:-

Person form – Documents – Select document - Copy to Compliance OR Drag a document into Compliance Documents. Select all or part of the document - Save Compliance - Select Document Type

- Complete Compliance document questionnaire.

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N A D No Score 0%		1 (2) 1412 (	🖬 🔜 🐁 200	* 4 8 Sui		_		naiinga <u>C</u>	iste S hange I		alla 🥵 🖷	•			
Temp	Division Known As	North 8	East			۸	Headline	,							^
History 🛓		Kevin.	lones												
Progress	State	Curren	t				Alert Reg De	partments	Can	struction (P	arma Terro)				
Company SDS	Available Available From							estionnaire		struction	erne renty)				
Placements	Personal						KEY SKI								
Withholds	Home Phone Day Phone	020 71	23 2345												
AWR	Mobile							on Q'aire***							
Timesheets	E-mail	kevinjo	nes@kpx.co	m				t mailmerge l							
Payroll	Payroll Email A						Own	Transport? ice Willing to	No						
Payroll Address	Address	, W1 Z						ency Contac							
STi Worker Enq	Source Consultant	Netwo SHELL					Face	to Face Inter. to Work							
Location Map	Compliance U						Min Si								
Temp Desks	Registered	No. 19	396 Date 10/	08/2020		¥									¥
Photo		<u>id File</u>		Office Deca		_	Delete	Acchive	Make	Current CV		Capy	to Compile	nat St	8
Documents	State All	~	Type All	~	Filter	L									
Compliance Documents			Descriptio	n				Type		File Type	Created	Publish To Web	In CV Send	Restric	^
Compliance Detail	visa						Visi	-			09/11/2020 19:44	Sec. 1			
Score Details	passport						Pas	sport		JPG	09/11/2020 19:42				
Compliance Domains															
Checkist +															
•															
Perm															Ļ
Accounts	٤													>	

Compliance documents are saved as pdf documents. A pdf copy of the compliance document will be saved in Compliance Documents.



Documents Compliance	Expand	Redact	Archive/Unarchive	Questions	Delete	Show Arc	hived
Documents		De	scription	1	ype	File Type	F
Dotail	Brenda Chec	kley Cover Lette	r	Cover Lette	r	PDF	0

Compliance documents may be redacted. Select the document – Redact – Select the Black or White button - Click and hold down the left mouse key to drag a square over part of the document – Save and Close.

Vhite	Black	Stamp	Delete Selected	Delete All Save & Close
	Te	sting Testing		

Redacted documents have a file type R in Compliance Documents.

Questionnaire	Expand Redact Archive/Unarchive	Questions Delete	Show Archiv	ed Sho
Notes	Description	Туре	File Type	Publis
2nd Notes	Brenda Checkley Cover Letter	Cover Letter	PDF C	0
Reference	Brenda Checkley Cover Letter	Cover Letter	PDF F	2
History				

This feature may require System Administrator setup.

### Branding

It is possible to set up Automatic shift notifications that send by email, SMS message or print, a confirmation of shifts to clients and/or temps.

These are set up as templates, and functions are created to specify the use, dependent on agency requirements. It is possible to have multiple brands and styles and behaviour is specified to identify which brand, template and method of sending is to be used in which circumstance (for example in the simplest terms which template is used when sending to a temp and which is used when sending to a client).

Documents and reports can also be sent as attachments to emailed confirmations.

As it is fully configurable based on agency requirements, this is a chargeable function and set up costs are based on time. Please contact IQX Support for a quote, demo, or to discuss your

requirements.



### Enhancement to Withhold from Group to clarify which are not employments

If a company is in a group and the Withhold button, on the History view, is used there is an option to Withhold from Group. If this is accepted the group companies are listed in the employment with the job title 'For Withhold from Group'.

HAPH			Reports Register		Delete	Search		) 💽					
	Help Registra	tion Report											
Temp	Personal	Male 27		-	Hea	dline							T
	Home Phone	01835 9013472	2		Aler	t							1
Contact Events	Day Phone				Reg	. Departm	ients	Const	truction* (Temp	), Industria	l (Perm+Temp)		
Compliance	Mobile	07453900090				t. Questic	onnaire	Cons	truction*				
Status	E-mail				∃lop								
Get in Touch	Payroll Email Ad				∃Key								
Diary					CSC	-		No					
Availability	+ Address	101 Varley Stre	et, Gretna, CV34 5YE			S Expiry							
Availability	Consultant	VHS				numberf		lac					
Requirements	Registered	No. 10056 Date			_	Person Q'a							
cv	Last Updated	15/11/2015 14	:24	8		o not mai	•						1
				9		ocation Zo	one	Any A	vrea				
Questionnaire	Company	Expand	Add Employment		Delete	e Employn	nent l	Make Int	ernal With	nold Pro	ocess Companie	es [ 🏭	
Notes	Com	pany	Job Title		Temp	External	I Fr	om	То	Salary	Concurrent	By Us	[
2nd Notes	AWR Applies TES	TCHANGE	ASA Shift Test		Image: A start of the start		22/11/	2011	06/12/2011		Image: A start and a start	Image: A start and a start	T
Reference	AWR LEA CO Sehe	e!	Advance Cover Super	i	- 2		03/12/	2011	03/12/2011		Image: A start and a start	Image: A start and a start	
	AWR Private Sch	ool	<b>Big Cover Supervisor</b>		<ul> <li>Image: A start of the start of</li></ul>		24/11/	2011	24/11/2011		Image: A start and a start		
History	AWR Private Sch	ool	<b>Big Cover Supervisor</b>		1	Ō	01/12/	2011	01/12/2011				
Progress	AWR Private Sch	a al	Big Cover Supervisor			Ē	08/12/	2011	08/12/2011				

### Placement Rate Colour Legend to highlight TempRate Modifier has been used

A Placement Rate Colour legend has been added to highlight when TempRate Modifer has been used.

Access this feature on a Placement - Rates view - Question mark button.



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					4	/14			
Accounts						HWork Pat	tern		
Staged Invoices									
Questionnaire	Rate Scheme	General Skille	d Rates		Show H	listoric Rates	Revert to Vacancy Rates		
Notes	Descript	ion Per	Pay Rate	Charge Rate	Start Date	End	Grade AWR? Ltd?	-	Add Rate
Contacts	Standard	Heurs	26.00	17.00			N		Delete Rate
Documents	Time x 1.5	Heurs	18.00	25.50			N		()
	Night	Heurs	17.00	23.25			N		Override using
Location Map	Standard	Hours	14.00	17.50			Y		Rate Scheme
Directions	Time x 1.5	Hours	18.00	26.25			Y		
Audit Trail	Night	Hours	17.00	24.25			Y		
Appointments	Pla	cement Rate	e Change	Colours			×		2
Chat	G	eneral bac	karouna	1. None	is rate s	et in Plac	ement	1	
Shifts	Br	ste inherited	from Vac	ancy					
	Pe	ay Override	2						
	н	igher than ra	te schen	ne.					
		ower than rat						-	
		ower manifal	e scrieni	•					
	Cł	harge Over	ride						
	Lo	over than rat	e schem	e					
	н	igher than ra	te schen	ne					
	D	escription I	backard	ound					
		oth rates cha			ate Modife	rfunction			
		y rate chang							
		arge rates o							
		ionge rolles c	nongeu	oy remp	T total mot	aner folioto	·		

### Recent Records be able to look via a date range

Recent Records have been enhanced to allow searching between a date ranges.

To access this feature Press Ctrl + F2 **or** Select – Recent Records and insert the date range under consideration.

Recent Records		-
Expand Refresh	From 09/10/2015 \$ To 02/11/2015 \$	
Туре	Name	LastViewed

### Insert Text and File, Division menu list size switch

A switch has been inserted so the menus do not stretch beyond the screen, if the list grows larger than a screen depth.

This feature will require System Administrator setup.

### Documents: adding, archiving and managing

In Person, Placement, Company, Vacancy and Progress filtering has been added to the document view.

This feature allows searching and filtering of Document State and Type along with key word searching in the description.

	iqx	
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Proto     Expand     Add File     Add MS-Office Document       Compliance Documents Compliance Detail Equal Opps     State All     Description	Add Link to File Delete Archive Make Current CV Type All  Filter Iype File Iype Publish to Web In CV Send	Copy to Compliance Show Details

In addition, the sort order has been amended to place any archived records at the bottom of the list.

### **HTML Email - Plain Text Reply Method**

An option to reply to an HTML email in a plain text SMS message.

Reply as Text	Insert Text	Spell Check	Duplicate	Make A	wailable	To All					
Write Letter	Send E-mail	Reply to E-mail									
🖻 🗶 🚹 i	A na	B / U	🛕 🛄 Arial		\$ 10	0	2 3	E	JΞ	5	6
Dear Kevin,			Confirm								×
Just a note t	to confirm you	ır complaint is	n 🕜 s	MS message	ts canno	t be lo	nger th	an 160 (	charac	ters - Sh	orten?
We will be in	touch shortly	y				_		_			
Kind regard	ls				Yes		No				
Ivan Baldw	vin										
BCL Legal											
Follow u	is on <u>Twitter</u>	Connect	with us on L	<u>inkedin</u>							

When replying to an HTML email, write or insert text and then use the Reply as Text button to send the text as plain text. The Contact Event will be saved as HTML.

Text Mes	sage	x
Number	07453909998	
Message	Text	
Dear Kevi	n,	
Just a not	e to confirm your complaint is recieving our immediate attention.	
We will be	e in touch shortly	=
Kind regard		
		_
160 out o characte	Send Cancel	

### Add to Diary List Option to Multiselect and Delete

This feature enables multi-selecting and deletion in Diary List. To use this feature - Desktop - Diary List - Highlight the entries to be deleted using the mouse and the Ctrl key - Delete - Confirm.



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All		÷				Updat	e S	ave and Close	Aband	lon		elp
Daily Work List	Date From 26	/12/1988	Date To	15/11	/2015 ‡		Expand	Applicant	Company	Va	cancy	Delete
Diary	Date	Time	Consultant	Popup	)	Description	Туре	Applicant	Company	Pr'ty	Enter	ed
Diary	14/09/15	06:30	IVAN		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/19	09:14
Diary List	• 14/09/15	06:30	IVAN		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/15	09:14
	• 14/09/15	06:30	DEMO		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/15	09:14
Inbox	• 14/09/15	06:30	REGISTER		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/15	09:14
Progress due for	• 14/09/15	06:30	STEVE		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/19	09:14
Action	14/09/15	06:30	STEWART		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/19	09:14
Interview 🔻	14/09/15	06:30	VHS		Sacco Mann		Rem		Sacco Mann,	5	IVAN 14/09/19	09:14

This feature requires System Administrator setup.

### Show Site Name on completed Timesheet

The ability to show the site name on a completed timesheet has been added.

Once there is a completed timesheet, select a timesheet, it will show in the References section.

HAPH	Delete	Do Not Transfer New Timesheet Help
Details	Client	510 3I Group PLC
Derana	Job Title	Operator
Shifts	Herences	PO Number00578 Site. test
Linked	Timesheet Number	V2052
Timesheets	Period	W 201532
Questionnaire	Dates	From 02/11/2015 to 08/11/2015
	Payroll Company	1
	Analysis Code	E3

### Add Period Filter to Timesheet View - as in Vacancy Timesheet View

The facility to filter timesheets by period in Vacancy has been extended to filtering timesheets in Person. This reduces the time for the form to load.

View this feature via the Person form - Timesheets – The 'Show from Period' box defaults to showing the last 10 weeks. To see more enter the starting week and Apply. Display will change to show only those timesheets from that period.

024/05/16 08	:19			7/14	Relea	se 2.3.5		
🖗 Kevin Cons	tance			_		>		
H 4 F H	Help Registra	ation Report	Register	elete Search				
Temp	Division	BR Derby		Headline				
lemp	Known As	Kevin		Alert		1		
Placeme		Kevin Constance	P	Reg. Departments	Construction* (Temp), Industrial (Perm+Temp)			
AWR	State	Current		Dept. Questionnaire	Construction*			
	Available From			⊕Job Title				
Timesheets	Personal	Male 27			No			
Payroll	Home Phone	01835 9013472		CSCS				
· · · ·	Day Phone			CSCS Expiry				
Payroll Address	Mobile	07453900090		Test number for dec pla	c			
STi Worker Enq	E-mail			***Person Q'aire***				
	Payroll Email Ad	c		Do not mailmerge UN	4			
Location Map	FISocial Media		-	Location Zone	Any Area			
		Add Self-Bool	k Holiday Pa	Query C	reate Show from Peric d 201523 Apply			
CIS (2007)	Expand	Add Self-book	K J Honday Pa		nearce have have here have have here here here here here here here he			

This functionality requires System Administrator setup.

## IQXWeb

### Visibility of a Person Record being registered as an IQXWeb User

This feature identifies Candidates and Contacts who are enabled to use IQXWeb.

View this feature by selecting a Person or Contact and finding the IQXWeb icon. A red tick indicates the Person or Contact is an active IQXWeb user.

KAPH	N 🔄 🔲 🔍 Reports		Register Delete Search 🏼 🍓 📑
	Help Lookup Address	3	

## **System Administrator**

# Audit Trail side bar button location moved to bottom of list in the Person form

In Person records the Audit Trail side bar button has been moved to the bottom of the list.

Visibility of this button can be set up via Maintenance – Users – Roles - Role Group SUPERUSER - Can see Audit Views without Tech Support Role



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Roles	Name		Ivan Baldwin		Branch	Nottingha
Norea	Keyname		BALDWIN IVAN		Division	12345678
Coyout Octtings	Login Name		IVAN		Default Department	Drivers
Questionnaire	Job Title				Default Tempdesk	Demo-Co
	E-Mail Addres	ivan@iqx.co.uk		Analysis Code		
Division Access	Short ID		PI		Nominal Segment (ma	in
Department Maintenance	Template for I	New Users			Report View Level	2000
	Not In Use				Report Print Level	2000
Popup Escalations	1 D-+-		_	Ú	D	2000
Synety Setup	Role Group SU	PERUSER	÷	Sear	ch	
Audit Trail	Group		Role		Search Criteria Group	Assigned
Own Audit Trail	SUPERUSER	Can edit th	e Division field of a Person or	Compa		
	SUPERUSER	Can drag-m	nerge Company or Person rec	ords		
	SUPERUSER	Can move (	Contact without Maintenance	e Role		Image: A start and a start
	SUPERUSER	Can use Do	cument Templates from all b	ranches		Image: A start and a start
	SUPERUSER	Can make (	Contact Events available to a	ll users	_	
	SUPERUSER	Can see Au	dit Views without Tech Suppo	ort Role		×

and Maintenance - Users - Layout Settings - Role Group - General - Can edit own screen layout.

HAPH	Save and Close	Aband	lon Update	No F	assw	ord	Delete	Help
Roles	Name		Ivan Baldwin		Branch		Nottingh	
	Keyname		BALDWIN IVAN			Division		1234567
Layout Settings	Login Name		IVAN			Default	Department	Drivers
Questionnaire	Job Title					Default Tempdesk		Demo-O
	E-Mail Addre	ss	ivan@iqx.co.uk			Analysis	s Code	
Division Access	Short ID		PI			Nomina	l Segment (mai	in
Department Maintenance	Template for New Users						/iew Level	2000
	Not In Use			Print Level			2000	
Popup Escalations	1 D-+				Ú	D		2000
Synety Setup		Sear	ch					
Audit Trail	Group		Octing	Activate	Ex	pires	Notes	s
Own Audit Trail	GENERAL	Can edit ov	vn screen layout 🛛 📝		Allows user t		Allows user to	hide s
	USEN	пие Ан Ар	pointments view				Applies to Per	son, Co
	USER	Hide All Ho	liday Pay Buttons				To enter times	heets r

This feature can be viewed via the Person form – Scroll down the side bar to the bottom of the list.

### Add Period Filter to Timesheet View - as in Vacancy Timesheet View

The facility to filter timesheets by period in Vacancy has been extended to filtering timesheets in Person. This reduces the time for the form to load.

View this feature via the Person form - Timesheets – The 'Show from Period' box defaults to showing the last 10 weeks. To see more enter the starting week and Apply. Display will change to show only those timesheets from that period.

To set this up:- Maintenance - General Settings - Group Temps - No 480 = Y - Save and Close. This



feature uses the same switch as vacancy timesheet.

	General Settings		
N	lame or Notes	Search Group Temps 🖨 Branch A	II
	No Group	Name	Va
	470 Temps	Override Suffix for Replacement Time R	
	480 Temps	Filter Timesheets by period in Vacan Y	
	490 Temps	Auto-filling will ask explicitly availablY	
	500 Temps	Placing will register in Vacancy Temp Y	
	510 Temps	Work Pattern Start Time 09	

### Separation of Compliance Docs and Docs

This feature separates out Compliance Documents by document type.

To set a document type as compliance you need to tick the Compliance checkbox in Maintenance – Agency Setup – Document Types

Haintenance - Agency	Setup								- □ >
Save And Close	Abandon Upda	e							
Branches	Add	Delete Hel	elete Help Departments Questions						
Divisions	Find	Record Type All Records 🌲		Document Type					
Departments			Can Load	Notify Staff					
Document Templates	Document Type	Record Type	from Web Site	of Web Uploads	CV Send Out		Defunct	Sort Order	
Document Types	Tax Document	All						All	
Phone Types	Contract	Company	Image: A start of the start					All	
	other	Company						All	
Boiler Plate Text	Placment 1	Placement	<b>~</b>					All	
E anni i Cianada anna	Discourse 2	Discourses						AU	

By default it will be associated with all departments but a selection can be made available using the Department button. In addition, questions can be associated with a compliance document by using the Questions button. When a compliance document is added the questions will be displayed.

To access this feature in the Person form, scroll down the sidebar.

To setup compliance views:- Maintenance - Users - Role - General - Can maintain Clearance/Compliance





Roles	Name		Ivan Baldwin	-	Branch	Nottingham			
	Keyname		BALDWIN IVAN		Division	123456789			
Layout Settings	Login Name		IVAN		Default Department	Drivers			
Questionnaire	Job Title				Default Tempdesk	Demo - Cons			
	E-Mail Addre	255	ivan@iqx.co.uk		Analysis Code				
Division Access	Short ID		PI		Nominal Segment (ma	Nominal Segment (main			
Department	Template fo	r New Users			Report View Level	2000			
Maintenance	Not In Use		IŌ	-	Report Print Level	2000			
Popup Escalations	Lanua Basa		_	Ľ	Descent Freedow Larrad	2000			
Synety Setup	Role Group G	ENERAL	\$	Sea	rch				
Audit Trail	Group		Role	S	earch Criteria Group Ass	igned Expi			
Own Audit Trail	GENERAL	Permanen	t Consultant			<ul> <li>Image: A start of the start of</li></ul>			
-	GENERAL	Temp Cons	ultant			<ul> <li>Image: A set of the set of the</li></ul>			
	GENERAL	Accounter	Nack			~			
	GENERAL	Can maint	ain Clearance/Compliance	e					
	GENERAL		ain Social Care						

and Maintenance - General Settings - Settings - No. 1810 = N

<b>\$</b>	General Settings						-	. 🗆 X
Nar	me or Notes	Search Group Settings	\$ Bran	ch All ;	Get Cold	our Save and Close	Abandon Update	Help
	No Group	Name		Value			Notes	-
Þ	1800 Settings	Show Rate Filter 3 Description	N	_				
	1810 Settings	Hide Document Pack Sending System	N			Other Settings are nee	ded General 85 and 86, E	mail/Te
	1820 Settings	UKL Base for DAXTKA linked systems				Format - http://www.ie	qx.co.uk/ (do not include [	DAXTR/
	1830 Settings	Message blocking old IQX connecting						
	1850 Settings	Boiler Plate Menu Break	15			lfvalue>20 then split	menu into sections. The le	ength c
•)								

### Branding

It is possible to set up Automatic shift notifications that send by email, SMS message or print, a confirmation of shifts to clients and/or temps.

These are set up as templates, and functions are created to specify the use, dependent on agency requirements. It is possible to have multiple brands and styles and behaviour is specified to identify which brand, template and method of sending is to be used in which circumstance (for example in the simplest terms which template is used when sending to a temp and which is used when sending to a client).

Documents and reports can also be sent as attachments to emailed confirmations.

As it is fully configurable based on agency requirements, this is a chargeable function and set up costs are based on time. Please contact IQX Support for a quote, demo, or to discuss your requirements.

### Maintenance - General Settings Form - Search moved to the left

In Maintenance - General Settings. Search has been moved to the left of the form to provide an initial search focus and a description box has been added.

*	General Settings		
Na	ame or Notes	Search Group All	Branch All <a>Get</a>
	No Group	Name	Value
►	10 Settings	Local IQX Configuration cache	N
	17 Settings	Job Title in Contact Address	Y
	18 Settings	Department in Contact Address	N
	20 Settings	Contact Event Outcomes are Non-Edi	
	30 Settings	Remove Spaces from Keynames	N
	40 Settings	Applicant Number on Selector Grid	N
	50 Settings	Show Diary Availability by Default	N
	60 Settings	Diary Cell Size in Minutes	30

### **Convert Boiler Plate Text**

There is an extension to the webservice CONVERT\_BOILERPLATETEXT with new parameters added.

The existing parameters were ID1, ID2, html & Text. Type, ID1 & ID2 can still be used (left in for any job using them) but new parameters have been added:-

person, vacancy, placement, progress, company, employment, shifts, brand, consultant, contactevent (not with ID1 & IQ2 or type) e.g. <StaticFunction service="CONVERT\_BOILERPLATETEXT" person="{bpt\_personid}" html="No" text="{BPText}"/>

**Note** in all of these examples the text parameter MUST come last.

### Menu list size switch

A switch has been created to force File, Divisions and Insert Text - Boiler plate menus so they do not stretch beyond the screen.

This function is enabled via Maintenance – General Settings – Group - Settings - No 1850 and inserting the number of items required before an additional column is started. Note if the value inserted is below or equal to 20 this function will keep the list as a single column.

			iqx	
2024/05/16 08:19			12/1	4 Release 2.3.5
🍄 General Settings				
Name or Notes	Search Group Settings	Branch All	\$ Get Col	our Save and Close Abandon Update Help
No Group	Name	Value		Notes
1830 Settings	Message blocking old IOX connecting			
1850 Settings	Boiler Plate Menu Break	15		If value> 20 then split menu into sections. The length of each section will be the value.
1960 Sottings	Sean Timochoot Divison Link	N		IFV (VES). Default the division to 'All' on some timeshoot link
1870 Settings	Resolution for Compliance Documen	72		Allows fine tuning of readability/size
1880 Settings	Compression for Compliance Docum	75		Allows fine tuning of readability/size

### Ability to Block Extra States of Clients

A new switch has been added to allow the blocking of certain Client States from the pick lists when adding a new vacancy.

Then access – Maintenance – General Settings – Switchable Fields – No 2800 and insert the Company states that will be blocked.

🏶 (	General Se	tings									
Nar	me or Notes		Search Group S	witchable Fie 🌲	Branch All	1	Get Col	our Save and Close	Abandon	Update Hel	p
	No	Group	Name		v	alue		Notes			
	2760 Swite	hable Fields	Placement Selector Swit	chable Field							
	2770 Swite	hable Fields	Placement Selector Swit	chable Field							
	2780 Swite	hable Fields	Placement Selector Swit	chable Field							
	2800 Swite	hable Fields	States to exclude from n	ew temp vac C				List of client states, no	seperators, to	be excluded v	when selecting new temp vacancy
•	2850 Swite	hable Fields	Delete in bulk on Diary Li	ist Y							

The Company State codes are in Maintenance - Agency Setup - Company States.

Haintenance - Agency Setup											
Save And Close	Save And Close Abandon Update										
Boiler Plate Text		Add	Delete								
E-mail Signatures	State	Name	Order Grid O	rder							
Contact Event Types	Р	Prospect	10	10 P							
Contact Event Outcomes	с	Client	20	20 C							
Sources	1	Invoice Address	25	25 li							
	S	Supplier	30	30 S							
Company States	A	Secondary Agency	35	35 S							
Person States	۶.	Archived	40	40 C							

### Changes to Jobrunner Commands <Set Variable> and <If>

In Jobrunner <SetVariable> will now allow regular expression substitutions and <If> will do regular expression matches.

Refer to <SetVariable> and <If>



### Add to Diary List Option to Multiselect and Delete

This feature enables multi-selecting and deletion in Diary List. To use this feature - Desktop - Diary List - Highlight the entries to be deleted using the mouse and the Ctrl key - Delete - Confirm.

To enable this feature will require the ability to delete major records - Maintenance - Users - Roles - General - Can Delete Major Records - Tick.

뿍 Ivan Baldwin												
HAPH	Save and Close Aband		lon Update N		No Pa	assword	Delete					
Roles	Name		Ivan Baldwin			🔺 Bra	inch					
	Keyname		BALDWIN IVAN		1	= Div	ision					
Layout Settings	Login Name		IVAN			De	Default Departmen					
Questionnaire	Job Title						Default Tempdesk					
	E-Mail Address		ivan@iqx.co.uk			Ana	alysis Code					
Division Access	Short ID Template for New Users		PI			No	Nominal Segment ( Report View Level					
Department						Rep						
Maintenance	Not In Use		ī l		· · · · · · · · · · · · · · · · · · ·	Rep	port Print Level					
Popup Escalations	1 D-+-		_			Č						
Synety Setup	Role Group GENERAL		*			Search	)					
Audit Trail	Group	Group		Role Sear		ch Criteria Group Assigned						
Own Audit Trail	GENERAL	Can edit th	eir own records									
	GENERAL	Can edit the Consultant f					<b>~</b>					
	GENERAL	Can delete	majorre	ecords								
	GENERAL	Manager										
	GENERAL	Can view e	mbedde	d web pages			Image: A start and a start					
	GENERAL	Can access Hydra web site					Image: A start of the start					

Along with the setting to delete in bulk on Diary List. - Maintenance - General Settings - Group - Switchable Fields - 2850 - Delete in Bulk on Diary List = Y.

🏶 General Settings										
Na	me or N	otes	Search	Group	Switchable	e Fie 🌲	Branc	h All		
	No	Group		Name						
	2800	Switchable Fields	States to exclu	ude from	new temp	vac C				
•	2850	Switchable Fields	Delete in bulk on Diary List			Y				

If All Users are selected but the User has been restricted from deleting other users reminders the Delete button will not show.

2024/05/16 08:19

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14/14

Release 2.3.5

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