

Using PostCode Look-up

Introduction

This functionality is only available if you have purchased a subscription to the Post Office's postcode database (PAF) from IQX^{1} .

PostCode Look-up is available for Person, Company and Vacancy Site addresses. The examples are all taken from the Person form, but the system is used in just the same way in the Company and Vacancy forms. As well as speeding up address entry, PostCode Look-up helps to ensure accurate and correctly formatted addresses.

How to Use PostCode Look-up

When entering an address (in either an existing or a new record) move the cursor to the first line of the address.

If you know the building name or number enter it followed by a semi-colon and then the PostCode:



Using PostCode Look-up

Register Applic	ant			
Enter Applicant de	tails			
Division	The Agency			~
⊟Name	Joe Bloggs			
Surname	Bloggs			
Forenames	Joe			
Full Name	Joe Bloggs			
Salutation				
Keyname	BLOGGSJOE Awaiting References			
State Available From	Awaiting References			
Available From EPersonal	Male 25			
Gender	Male 20 Male			
Payroll Title	Maic			
Date of Birth				
NI Number	HJ454545A			
Home Phone	020 7456 1616			
Day Phone				
Mobile	07987 453345			
E-mail	jbloggs@hotmail.com			
Address	56,			
Address	56;SW5 9TF			
	\sim			
Town				
Cou <u>n</u> ty				
Country				
Postcode				
Source Consultant	STEVESM			
	Date 11/07/2013			
Loct Updated	Date 11/0//2013			~
		< <u>B</u> ack	<u>N</u> ext>	Cancel

Just type in the PostCode by itself, if you don't have the building number or name. Then press the ... button and the address will then be looked up and the address fields in IQX filled in.



Using PostCode Look-up

Register Applicant	
Enter Applicant details	
Division The Agency	~
EName Joe Bloggs	^
Surname Bloggs	_
Forenames Joe	
Full Name Joe Bloggs	
Salutation Joe	
Keyname BLOGGSJOE	
State Awaiting References	
Available From 11/07/2013	
EPersonal Male 25	
Gender Male	
Payroll Title Mr	
Date of Birth 01/01/1988	
NI Number HJ454545A	
Home Phone 020 7456 1616	
Day Phone	
Mobile 07987 453345	
E-mail ploggs@hotmail.com	
EAddress 56 Trebovir Road, London, England, SW39TF	
Address 56 Trebovir Road	
London	
County	
Country England	
Postcode SW5 9TF	
Source	
Consultant STEVESM	
Lock Hedsted	Ľ
< <u>B</u> ack <u>N</u> ext > Ca	ancel

If you gave included a building number or name, the address is now complete and the cursor is positioned in the PostCode field ready for you to continue. If not, the cursor will be positioned in the top line of the address for you to manually complete the address.

Looking up addresses for Companies and Vacancies works in just the same way.

Using the Lookup Address Button

Most useful when updating existing records, the Lookup Address button, gives you an alternative way of finding addresses. When you press the button, a pop-up box asks you for the PostCode (and building number / name). If the address is found then the address record is updated.



Configuring PostCode Look-up

There are a number of options that you can use to control PostCode Look-up. These are all found in Maintenance | General Settings in the PostCode Options group.

General Settings							
Group Post Code Opl 💌 Branch All		Search Get Colour	Save and Close	<u>Abandon</u>	<u>Update</u>	<u>Help</u>	
No Group Name		Value				Notes	<u> </u>
10 Post Code Options Include Counties			Include tradi	Include traditional county names in looked-up addresses outside major cities			
20 Post Code Options Include Home Countries			Add England	Add England, Scotland, Wales or Northern Ireland to addresses			
30 Post Code Options Override Country			Adds standa	Adds standard country name (eg United Kingdom) to all looked up addresses. Overrides other settings.			ttings.
40 Post Code Options Post Code Not Found Message			Message dis	played if post coo	le not found. If e	empty no messages is displayed.	
50 Post Code Options Show Address Lookup Button							

In particular, you can control whether or not County and Country names are included in the looked-up addresses.

IQX also has the ability to validate addresses of new and edited records to help maintain data quality. The Validate Address function can be used to check for valid PostCodes, and properly completed address fields. Please contact your IQX Support Representative for help with this function.

1)

If you need to check whether PostCode Look-up has been activated on your system, check the IQX Licence in Maintenance | Database Setup | Licence and look for PostCode Lookup Enabled and an expiry date.

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