



Company Record Checked Date

This should be updated whenever AWR information has been checked or updated with the client.

An Agency can set extra questions to show here in the AWR screen by giving the question a group of -20 but they will NOT be passed onto Vacancies and Placements. If marked to be audited, these will be shown in the standard audit view not the AWR audit view.

For bulk entry by Super Users - there is a new job in the Reports folder that will allow for multiple companies to be updated with the same information. Make a selection, Open the job from reports and complete the information for each field, it will be applied to all the selected companies, with an audit record of who ran the job and when.

Enter Closure Period Button

Company closures that Pause the AWR qualification period e.g. school holidays, will be entered by Company using the Enter Closure Period button on the AWR view.

Enter Client Shutdown or Strike

Enter the reason for the site being closed, for AWR calculations.

Type: Holiday Shutdown

From:

to:

Notes:

Save & Continue Cancel Save & Close

For every week/period that the date range covers an entry will be made to ensure that all vacancies with that company will be Paused for the period.

Select the Type and enter the dates and NOTES as to why the shut down is happening.

For Super users to do this in bulk - make a stored selection of the Companies that have the same closure dates. Retrieve the selection and run a Bulk Update Job from the Reports view.

Linked Companies Button

Will show a list of the other companies that have the same LECode or advise if there are no other linked companies.



AWR Closures screen

This screen shows all closures entered for the company. If entered by mistake they can be checked to be ignored. You need to add to notes to confirm why they are being ignored for audit purposes.

AWR	Phone		Mobile	
AWR Closures	Account Code	CAST01 (Invoice)	E-mail	
Vacancies	Invoice Address	Tahmes Avenue, Burnely BB10 2PZ1	Direct Fax	
Progress	Alert		Job Title	
Placements	State	Prospect	Department	
Questionnaire	Current Placem...	1	Notes	
Notes	Consultant	VHS	Employed	
HS Notes	Source		***Contact O/a	
Group				
Miscellaneous				

Enter Closure Period		Add to Notes				
Ignore	Period	Week Ending	Type	Notes	Entered	Consultant
<input type="checkbox"/>	201240	06/01/13	Pause	From - 24/12/2012 to - 04/01/ 12/12/12 10:09	BARBARA	
<input type="checkbox"/>	201239	30/12/12	Pause	From - 24/12/2012 to - 04/01/ 12/12/12 10:09	BARBARA	

Any changes made to AWR screens are audited and there is a new AWR Audit Trail view for users who have the relevant roles assigned.

[Company Record Page](#)

Company, Miscellaneous. Optional auditing of Invoice this Record Address change.

Activation of the tick box in Company - Miscellaneous - Invoice this Record Address can now be audited.

Questionnaire	Accord Transfer History	
NotesV	Account Code	ABBA01
Extra Notes	Accounts Contact	
Group	Credit Limit	
Miscellaneous	Days Credit	14
Accounts	Invoice Frequency	Immediate
Documents	Company Reg. No.	01010101
	Invoice This Record Address	<input checked="" type="checkbox"/>
	Invoice Address	63 New Street, Cambridge CB1 2QT

The auditing is set up in Maintenance Database Setup Audit Items - Company - Invoice address.

Area	All	address	Search
	Area	Item	Audit
▶ Company		Address	<input type="checkbox"/>
Company		Invoice Address	<input checked="" type="checkbox"/>
Person		Address	<input type="checkbox"/>



From:

<https://iqxusers.co.uk/iqxhelp/> - **iqx**

Permanent link:

https://iqxusers.co.uk/iqxhelp/doku.php?id=audit_3

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