



Audit Features

Contact Events

Auditing of Disallow Contact Event Editing and Days

Contact Event auditing has been extended to automatically audit changes to Disallow Editing and After Number of Days in Maintenance - Agency Setup - Miscellaneous Settings.

Contact Event Edit Restrictions	
Disallow Editing	☐
After Number of Days	3
Numbering	

Optional auditing of Type and Summary

Contact Event Type and Summary can be optionally audited. The settings for these optional items are in Maintenance - Database Setup - Audit Items - Contact Event - Type and/or Contact Event - Summary - Click to audit.

Company, Miscellaneous. Optional auditing of Invoice this Record Address change.

Activation of the tick box in Company - Miscellaneous - Invoice this Record Address can now be audited.

Questionnaire	Accord Transfer History	
NotesV	Account Code	ABBA01
Extra Notes	Accounts Contact	
Group	Credit Limit	
Miscellaneous	Days Credit	14
Accounts	Invoice Frequency	Immediate
Documents	Company Reg. No.	01010101
	Invoice This Record Address	☒
	Invoice Address	63 New Street, Cambridge CB1 2QT

The auditing is set up in Maintenance Database Setup Audit Items - Company - Invoice address.

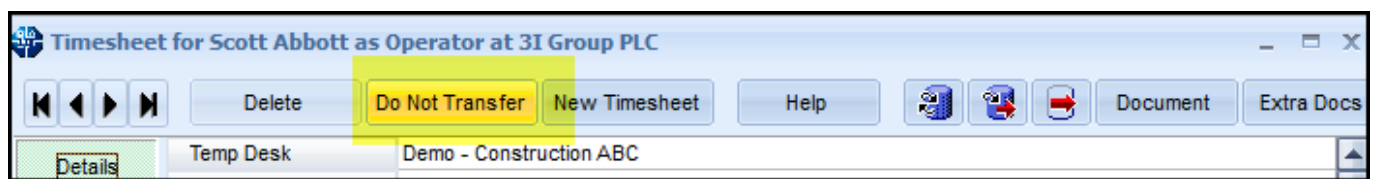


Area

	Area	Item	Audit
▶	Company	Address	☐
	Company	Invoice Address	☒
	Person	Address	☐

Timesheet. Audit Do not Transfer.

Activation of the button Do not Transfer in a completed timesheet is now audited.



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