2-Way SMS text with SMSWorks

Requirements

- An account with SMSWorks
- Incoming numbers configured at SMSWorks
- In the IQX database, the following functions and procedures are needed: IQXLocalConversation, IQXLocalConversationContactClasses, IQXLocalConversationInsert, IQXLocalConversationSendURL, OutgoingSMSCETypes, IQXLocalConversationSendURL
- In Maintenance | Database Setup | Web Pages the following items are needed: conversation.html, conversation.css, conversation.ctrl.js, paging.svc.js
- In the IQX database, the following tables SMSIncomingNumber, SMSIncomingProblem, SMSTestLog, SMSWorksConfig are needed.

Setting Up

- Generate API key, secret & token in SMSWorks account website
- Choose a UserName (normally SMSWorks) and Password that will be used by SMSWorks to call a WebHook provided by IQXHub that will receive and process incoming text messages from SMSWorks.
- Populate the SMSWorksConfig table with the Token (from SMSWorks) and the UserName, Password chosen above.
- Configure the functions OutgoingSMSCETypes & CustomSMSHTTPRequest
- Upload the IncomingSMS.xml job to Maintenance | Databases Setup | System Jobs and Reports
- Use the Create Hub For Web Services button in Maintenance | IQXWeb Setup | Profiles to create a User (normally SMSWorks as above) and User Class for a user matching the details (including password) set up in SMSWorksConfig above.
- In Maintenance | IQXWeb Setup | User Classes Add IncomingSMS to the permitted jobs for the new user class
- In the SMSWorks Account | Reply Numbers - set the response URL eg: https://pizza.iqxanywhere.net/job/IncomingSMS, and the Username and Password as set up in IQX Web Setup for each response number
- In IQX Maintenance | Agency Setup - ensure that Contact Event Types are set up for SM / text messaging - you probably want incoming and outgoing.
- Check that the Applicant and other phone types for mobile numbers include the **S** Capability.
- In IQX Maintenance | General Settings set or check the following settings:
  30 - *Can send SMS Messages via E-Mail* set to N
  40 - *Can send SMS Messages via HTTP* set to Y
  90 - *The HTTP Request to use for SMS Messages* should be blank as the function will be used

120 - *Default Contact Event Type Code for Sending SMS* set to the correct code
450 - *Contact Event Class for Incoming SMS* set to the contact event type for incoming SMS

- Against the IQX User record for users who are going to be using Two-Way SMS, set one of the

available incoming mobile numbers on the SMS Number view. (This must be done manually using numbers set up on the SMSWorks account web site , the buttons GetNewNumber and Release Number do not currently work).

Using

Once the system is configured, a mobile phone style icon appears on Applicant / Candidate form next to the Make Contact Event icon. This shows the chat history between the current user and the Applicant / Candidate. All SMS texts (in both directions and from all consultants) also appear in the Contact Event view as normal.

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