Configuring External Blob (Document) Storage

This is the mechanism for storing blobs outside the database. Blob (Binary Large OBject) is a generic term for documents (CVs, letters, photos, videos, spreadsheets etc) stored in the database.

By default these are stored inside the database. The advantage of this is that they are backup with the database and no separate arrangements are needed for looking after them. However there can be times when it is more convenient to store them separately. IQX has an alternative storage mechanism which will allow this and which is transparent to the end IQX user. All access to the blobs is still via the database engine - **not directly from IQX client machines** - so no additional folder rights or controls are needed at the client machine level.

Once documents are stored externally, they are **no longer included** in database backups. IQX Customers must be asked to acknowledge IN WRITING that they understand that they must make proper provision for backing up the file structure and contents.

Steps to start using External Storage

1. Create a folder on the database machine under which the blob files will be stored. Ensure the server process has full rights to it including the ability to create subfolders.
2. The most important bit – ensure that it is backed up, preferably by some kind of live sync arrangement.
3. Set params.BlobExternalRootFolder to the path to the above folder - for example:

```
update params set BlobExternalRootFolder = 'C:\\IQXDocs';
```

note the doubled-up slashes in the file path

4. Create a trigger to delete the external blobs with the blobstore record is deleted:

```
CREATE TRIGGER "blobstore_delete" BEFORE DELETE
ORDER 1 ON "pears"."blobstore"
REFERENCING OLD AS old_blob
FOR EACH ROW
WHEN (old_blob.externalfilepath is not null)
BEGIN
     call xp_cmdshell('del '+old_blob.externalfilepath,'no_output')
END
```

5. Set params.BlobExternalStorage to 1 ie:

```
update params set BlobExternalStorage = 1;
```

From this point every blob that is created or edited will be saved externally. The BlobRelocate job can be used to shift existing blobs out incrementally.

If you ever need to access blobs in reports (e.g. candidate images) use the BlobStoreFetch database function e.g. select BlobStoreFetch('J',person.personid) as mugshot from person. This function will work for all blobs, internal and external.

Blobstore records contain the full path to the file containing the blob. If the value of params.BlobExternalRootFolder is subsequently changed, these paths will need to be updated in the database if documents are to be found.

To reverse the process, change the setting of BlobExternalStorage - new and edited blobs will now be stored internally. Again BlobRelocate will move the existing blobs for you.

BlobRelocate Job:

```
<?xml version="1.0"?>
<Job AutoClose="YES" title="Blob Relocation Tool" dateformat="yyyy-mm-dd">
    <Parameters>
        <Parameter name="xMins" type="N" value="60" required="YES">Minutes
to Run</Parameter>
    </Parameters>
    <IfSQL condition="BlobstoreExtFolder(null) is null">
        <SetVariable name="xDest" value="Internal Storage (blobstore
table)"/>
        <SetVariable name="xCond" value="blob is null"/>
    </IfSQL>
    <Else>
        <SetVariable name="xDest" value="External Storage (individual
files)"/>
        <SetVariable name="xCond" value="externalfilepath is null"/>
    </Else>
    <IfNoDialog text="This job will migrate blobs to {xDest} for {xMins}
minutes. Proceed?">
        <Cancel/>
    </IfNoDialog>
    <SQLExec ignoreerror="YES">
        create variable migjobend timestamp
    </SQLExec>
    <SQLExec>
        set migjobend = dateadd(minute, :xMins, current timestamp)
    </SQLExec>
    <SQLQuery>
        <SQLSelect>
            select class, id from blobstore where {xCond}
```

```
        </SQLSelect>
        <ForeachRow>
            <IfSQL condition="migjobend &lt;= current timestamp">
                <Finish/>
            </IfSQL>
            <Message text="{Row}"/>
            <SQLExec>call BlobstoreRelocate(:class,:id)</SQLExec>
        </ForeachRow>
    </SQLQuery>
</Job>
```

Validating the External Storage

Once the blobs are stored outside the database, the normal database validation cannot check that everything is present and correct. The stored procedure below (which will only work with SQL Anywhere v12 and later) checks that each external file referred to in the BlobStore table exists and can be accessed by the database server. It does not identify “orphan blobs” ie files that exist in the file structure but which are not listed in the BlobStore.

```
CREATE PROCEDURE pears.ValidateExternalBlobStoreFilesExist()
  RESULT ("Class" char(1),"ID" char(20),"ExternalFilePath" long varchar,
"Issue" SmallInt, "Description" char(250))
BEGIN
  DECLARE "Folder" long varchar;
  -- create temp table to hold errors
  DECLARE LOCAL TEMPORARY TABLE BlobStoreCheckIssue("Class" char(1),"ID"
char(20),"ExternalFilePath" long varchar,"Issue" char(10)) NOT
TRANSACTIONAL;
  -- loop through external blobs
    FOR BlobLoop as BlobCursor NO SCROLL CURSOR
      FOR select "Class" as BClass, "ID" as BID, "ExternalFilePath" as
BExtPath from BlobStore where "ExternalFilePath" is not null order by
"Class", "ID"
          FOR READ ONLY
      DO
        if (select byte_substr(xp_read_file(BExtPath,1),0,1)) is NULL // ie
error reading file
            then insert into
BlobStoreCheckIssue("Class","ID","ExternalFilePath","Issue") values (BClass,
BID, BExtPath, 1) end if;
    END FOR;
  -- recheck errors in case files were in use
    FOR BlobLoop2 as BlobCursor2 NO SCROLL CURSOR
      FOR select "Class" as BClass, "ID" as BID, "ExternalFilePath" as
BExtPath from BlobStoreCheckIssue where Issue = 1 order by "Class", "ID"
```

```
          FOR READ ONLY
      DO
        if (select byte_substr(xp_read_file(BExtPath,1),0,1)) is NULL // ie
error reading file
           then update BlobStoreCheckIssue set "Issue" = 2 where "Class" =
"BClass" and "ID" = BID // still a problem
           else update BlobStoreCheckIssue set "Issue" = 0 where "Class" =
"BClass" and "ID" = BID // now OK
        end if;
    END FOR;
  -- check existence of remaining issues
    FOR BlobLoop3 as BlobCursor3 NO SCROLL CURSOR
      FOR select "Class" as BClass, "ID" as BID, "ExternalFilePath" as
BExtPath from BlobStoreCheckIssue where Issue = 2 order by "Class", "ID"
          FOR READ ONLY
      DO
        set "Folder" = null;
        set "Folder" = left(BExtPath,locate(BExtPath,'\',-1)-1);
        if exists (select * from sp_list_directory("Folder",1) where
file_path=BExtPath and file_type ='F')
           then update BlobStoreCheckIssue set "Issue" = 3 where "Class" =
"BClass" and "ID" = BID // file present in folder - must be locked or
insufficient rights to read
           else update BlobStoreCheckIssue set "Issue" = 4 where "Class" =
"BClass" and "ID" = BID; // file NOT present
        end if;
    END FOR;
    select "Class", "ID", "ExternalFilePath", "Issue", case when "Issue" = 3
then 'File present but not accessible' when "Issue" = 4 then 'File missing'
end as "Description" from BlobStoreCheckIssue;
END ;
```

The validation is run by SELECTing from the stored procedure:

```
select * from pears.ValidateExternalBlobStoreFilesExist();
```

which gives a result like:

Class	ID	ExternalFilePath	Issue	Description
O	TI01FQSS161120130006	i:\iqxdocs\2013\11-16\OTI01FQSS161120130006.dat	4	File missing

Orphaned Blobs in the file system can be identified with this stored procedure:

```
CREATE PROCEDURE  "pears"."ValidateExternalBlobFilesExistInDatabase"()
RESULT ( "FilePath" long nvarchar ,"FileSizeInKB" unsigned bigint ,"Created"
```

```
timestamp with time zone ,
"Modified" timestamp with time zone ,"Accessed" timestamp with time zone )
 BEGIN
    DECLARE @BlobRoot long varchar;
    DECLARE LOCAL TEMPORARY TABLE BlobFiles("ID" bigint default
autoincrement,"Location" char(1),FilePath long nvarchar ,FileSize unsigned
bigint ,Created timestamp with time zone , Modified timestamp with time zone
,Accessed timestamp with time zone, PRIMARY KEY(ID)) NOT TRANSACTIONAL;
    SET @BlobRoot = (SELECT BlobExternalRootFolder from params);
    INSERT INTO BlobFiles("Location",FilePath)
        SELECT 'T',ExternalFilePath from BlobStore where ExternalFilePath is
not null;
    INSERT INTO BlobFiles("Location", "FilePath" ,"FileSize"
,"Created","Modified" ,"Accessed")
        SELECT
'D',file_path,file_size,create_date_time,modified_date_time,access_date_time
from sp_list_directory(@BlobRoot,3) where file_type = 'F';
    CREATE INDEX A ON BlobFiles("Location",FilePath );
    SELECT FilePath ,FileSize/1024 ,"Created", "Modified" ,"Accessed" FROM
BlobFiles join (
         (select max("ID") as "ID" from BlobFiles  where Location='D' group
by "FilePath" having count(*) =1 )) as MissingBlobs on BlobFiles.ID =
MissingBlobs.ID order by FilePath;
 END;
```

The validation is run by SELECTing from the stored procedure:

```
select * from pears.ValidateExternalBlobFilesExistInDatabase();
```

which gives a result like:

FilePath	FileSizeInKB	Created	Modified	Accessed
i:\\iqxdocs\\2003\\06-19\\OTIMS5212151906200300.dat	89	2013-11-15 23:04:47.000+00:00	2013-11-15 23:04:47.000+00:00	2013-11-15 23:04:47.000+00:00
i:\\iqxdocs\\2013\\08-20\\OTI1JAASS200820130002.dat	9	2013-08-20 18:54:10.000+00:00	2013-08-20 18:54:10.000+00:00	2013-08-20 18:54:10.000+00:00

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