



Person payroll validation checks on Pay Freq/Method & Tax Method

(2.16.4+)

New candidates without Tax Method, Payment Method or Pay Frequency will default to PAYE/BACS and Weekly on completion of their first timesheet.

The screenshot shows a form titled 'Applicant' with the following fields and values:

Applicant	
Payroll No.	
Pay Method	BACS
Tax Method	PAYE
Pay Freq.	Weekly
Date of Birth	03/06/1986
NI Number	

Once a candidate has been issued with a payroll number validation checks will be carried out on the Person record to ensure that they have these fields completed and the Person record cannot be saved without these fields completed.

The screenshot shows the 'Person' form with an error message displayed. The error message is:

Error
Tax Method not Entered, required when Payroll Number exists

The form fields and values are:

Person	
Payroll Number	010101
Start Date	
Bank Details	
Email Payslips	☐
Pay Method	
Text Payment Advice	☐
Pay Frequency	
Tax Method	
HMRC Engagement Detail	

From:
<https://iqxusers.co.uk/iqxhelp/> - iqx

Permanent link:
https://iqxusers.co.uk/iqxhelp/doku.php?id=person_payroll_validation

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