



Release 2.24.20

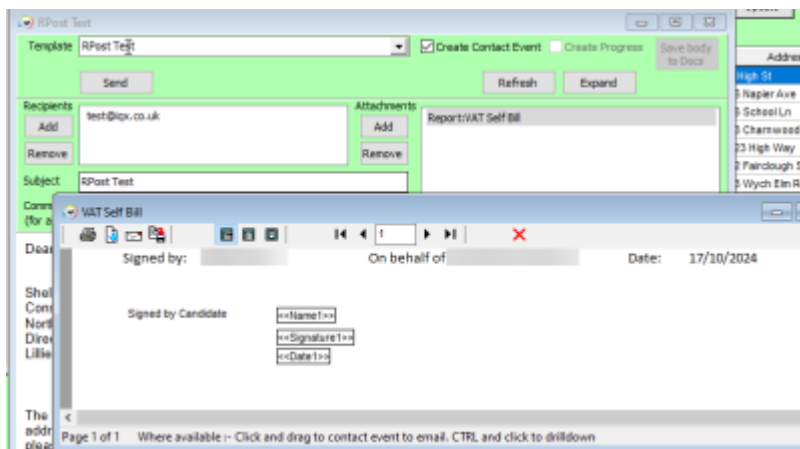
If you have custom forms defined in IQX, not all new features may be available to you. Your agency custom forms are shown on Help – About.

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FEATURES

Document Signing and Notifications

For agencies using Rpost this can now be integrated with notifications for sending documents out to be signed. Notification templates can attach a report that contains the signing tags, allowing you to send HTML emails with the documents to be signed attached.



This requires System Administrator set up.

Daylight Saving Changes

Rate Scripts can now take account of daylight saving time and the hours worked will be adjusted up or down by an hour if the candidate shift starts before 1am, ends on or after 2am and is longer than an hour on the night the clocks change. Those completing timesheets will no longer need to manually adjust for the clocks changing. Requires System Admin Set Up.

Move Shift - limiting Vacancies presented

The ability to move shift(s) individually or in bulk has been added to the TempDesk shifts view. In



order for shifts to be moved they need to be for the same Company and the same Department and you can determine (via a new switch) if it should also be the same TempDesk or all TempDesks.

Move shift at the bottom is for moving single shifts and Move at the top allows you to Ctrl+click to select and move multiple.

Temp	Company	Vacancy	Nursing	Date	From	To	Break	Description	Our Ref.	Their Ref.	Esc
Alexandra Abbott	A & M Stephens	Scott Test 1		Mon 20/05	10:00	22:00	0	Scott Test	10564		
Bridget Jones	A & M Stephens	Carpet Fitter		Mon 20/05	18:00	06:00	60	Night	10552		
Bridget Jones	A & M Stephens	Carpet Fitter		Tue 21/05	18:00	06:00	60	Night	10553		
Shelley Hunter	A & M Stephens	Scott Test 1		Wed 29/05	08:00	17:30	60	Day	10577		
Gary Kilgour	A & M Stephens	Scott Test 1		Wed 29/05	08:00	17:30	60	Day	10579		
Ian Warnes	A & M Stephens	Scott Test 1		Wed 29/05	08:00	17:30	60	Day	10578		
Shelley Hunter	A & M Stephens	Scott Test 1		Thu 30/05	08:00	17:30	60	Day	10590		
Shelley Hunter	A & M Stephens	Scott Test 1		Fri 31/05	08:00	17:30	60	Day	10591		
Bridget Jones	A & M Stephens	Scott Test 1		Mon 03/06	10:00	22:00	0	Scott Test	10585		
Shelley Hunter	A & M Stephens	Drivers Mate		Thu 06/06	08:00	17:30	60	Day	10571		
Gary Kilgour	A & M Stephens	Drivers Mate		Thu 06/06	08:00	17:30	60	Day	10573		
Ian Warnes	A & M Stephens	Drivers Mate		Thu 06/06	08:00	17:30	60	Day	10572		
Scott McMullen	ABBA Ltd	builder		Mon 10/06	08:00	17:30	60	Day	10602		
Gary Kilgour	A & M Stephens	Scott Test 1		Mon 10/06	10:00	22:00	0	Scott Test	10587		
Shelley Hunter	A & M Stephens	SM Test 8		Tue 11/06	08:00	17:30	60	Day	10593		
Gary Kilgour	A & M Stephens	Scott Test 1		Tue 11/06	10:00	22:00	0	Scott Test	10588		
Shelley Hunter	A & M Stephens	Scott Test 1		Wed 12/06	08:00	17:30	60	Day	10594		
Alexandra Abbott	A & M Stephens	Scott Test 1		Wed 12/06	08:00	17:30	60	Day	10584		
Gary Kilgour	A & M Stephens	Scott Test 1		Wed 12/06	10:00	22:00	0	Scott Test	10589		

Your system administrator will be able to set the General setting should you decide that shifts should only be moved to vacancies that are on the same desk.

ENHANCEMENTS

Payroll Documents view for Shape Payroll

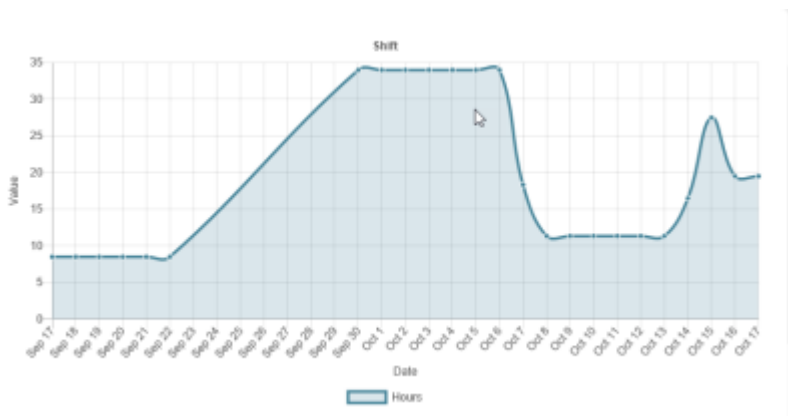
For Agencies using Shape Payroll it is now possible to pull payslips and other payroll documents back into the database to be attached to the candidate record. This requires administrator set up, please contact IQX Support.



Charts improvements

In IQX managers can set up teams of people called Ops Teams. You can now filter by consultant Ops Team. Look under Filters > Consultant (on every table which can link to a consultant) and you will see a new option, 'Team'. Note: at design time you can only select from your OWN teams, but when others view your chart and it will filter by the team you selected.

When doing a performance chart of Shifts, you can now select 'Date Entered' instead of 'Date' as the basis date for the statistics.



A new role has been created to enable only certain users to create new charts, users without the role will only be able to see the dashboard and charts others have given them access to.

PNG Compliance Documents

The ability to add a compliance document that has a file type of PNG has been added. In addition to this if you have a PNG file in the documents view this can now be copied to compliance as well.

Email Address Field increase size

The email address field can now accept up to 200 characters.

New Filters

Filters have been added to various places in IQX to make finding particular records quicker and easier. These are in the following views, Maintenance>Temps Setup > Temp Desks, Shift Types, Timesheet Cancel Reasons, Shift Cancel Reasons, Shift Order Reasons, Shift Progress States, Unavailability Reasons, Secondary Agency Applicant States, TS Query Reasons, Rate Schemes (in the bottom section once expanded) as well as Vacancy > Rates and Company > Select.

In addition to this Payroll Years within Temps Setup are now ordered in descending date order.



Fixes

- Fixed issue with truncated Keynames due to mismatch between MakeKeyName and KeyName fields in both Person and Company
- Fixed error with online references when Person Reference Type 3 is used
- Fixed error with order of shifts if on the same day when sending Querybook and Notifyconfirm notifications
- Fixed issue with rounding difference between sum of iqacjournal and iqacdocument
- Fixed when timesheet image files are emailed out with invoices they now display in the same order that the timesheet detail appears on the invoice
- Fixed departmental Placement questions are now picked up in the Placement search criteria when the relevant department has been selected
- Fixed errors when trying to open up expense images that had been added to a timesheet

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