



Release 2.18.8

If you have custom forms defined in IQX, not all new features may be available to you. Your agency custom forms are shown on Help – About.

- [User](#)
- [System Administrator](#)
- [Enhancements](#)
- [Fixes](#)

User

FEATURES

Add referencecode/their ref to bulk shift adder

When using the bulk shift adder there is now an additional field titled 'Their Ref' which gives you the option to free type a reference for this group of shifts as shown in the example below.

This reference will be shown on the shift confirmation screen, the timesheet and the candidate shift view. If individual shift References are needed you can either edit in the Confirm view, or use the alternative grid shift adder view. Use Ctrl + click to select the non-default shift adder if it is useful.

The following new features require System Administrator Setup in order for them to work:



New compliance mechanism per Candidate Role

New setup for Compliance domains provide a structured mechanism for monitoring the compliance status and suitability of candidates based on their Questionnaire responses (both global and departmental). Compliance roles can be set up in fine detail and the percentage of compliance viewed on the person headline and used by validation.

The screenshot shows the IQX system interface for a candidate profile. The 'Compliance' tab is selected, and a 'Score 75%' badge is visible. The profile details include:

- Temp: Division: TestDiv
- Perm: Known As: Prongs
- Accounts: Name: James Potter
- Compliance: State: Current
- Contact Events: Available: Available From: 16/04/2018
- Get in Touch: Personal: Male 48
- Questionnaire: Home Phone: Day Phone: Mobile: 07700 949 464
- CV: E-mail: James_Potter@iqxdemo.co.uk
- Placements: Compliance Score 75%
- Withholds: Item: Status: Score Out of
- History: Clearance Status: Ok: 1 1
- Payroll: CRB Expiry: Ok: 1 1
- Payroll Address: ID Shown: Ok: 1 1
- Qualifications: Security Cleared: Missing: 0 1
- ID: Security: Training: Fit to Work: Overview

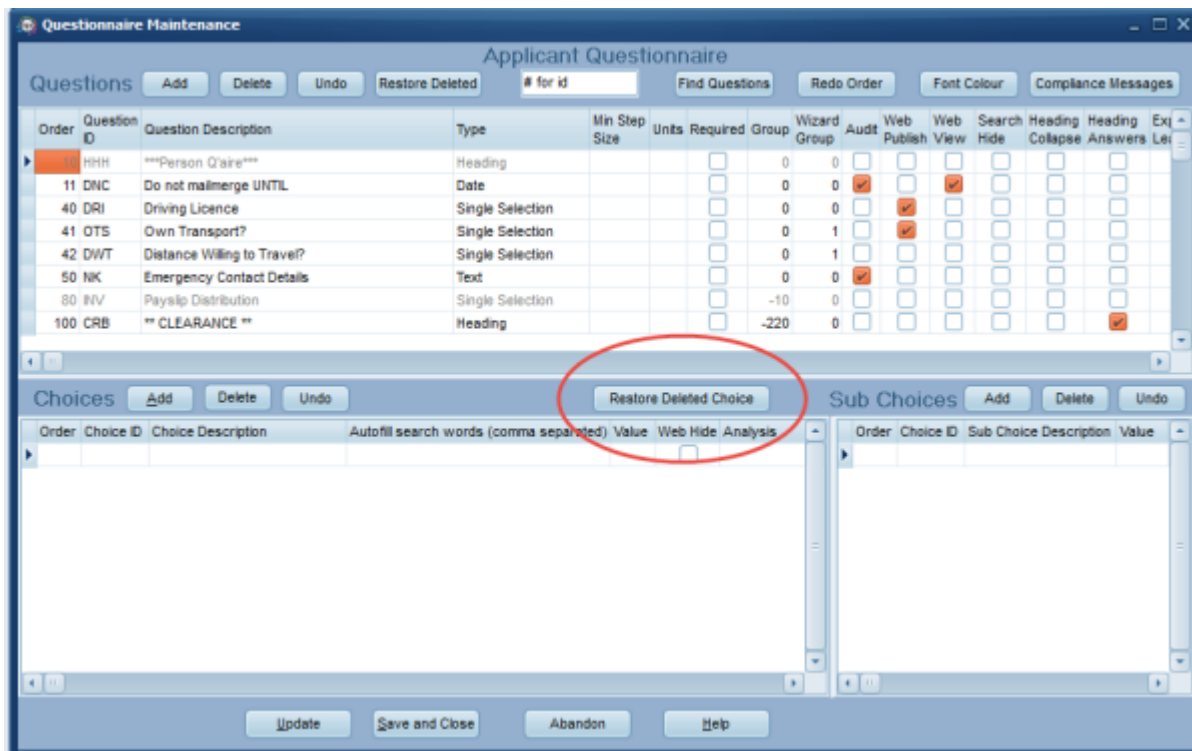
This requires a project to be managed by the Agency to setup the configuration and the processes. Please contact IQX for more information.

Zero Pay & Charge Warnings Configurable by Division

If your Agency is set to always have the units paid equal to units charged it is possible to configure the Timesheet Zero Pay & Charge warnings so that they are not brought up for a division. Also Secondary Agency Workers are always excluded. Contact IQX support for more information.

Questionnaire code and data Restore process in maintenance

If a Question or a Choice is deleted in Maintenance the data for the question and the records that had this data is now kept in a hidden table for 200 days. This means if the deletion was a mistake it can be restored - as long as no other question or choice with the SAME code has been created to replace it.



Questionnaire Maintenance

Applicant Questionnaire

Questions: Add, Delete, Undo, Restore Deleted, # for id, Find Questions, Redo Order, Font Colour, Compliance Messages

Order	Question ID	Question Description	Type	Min Step Size	Units	Required	Group	Wizard Group	Audit	Web Publish	Web View	Search Hide	Heading Collapse	Heading Answers	Exp
	HHH	***Person Q'aire***	Heading				0	0							
11	DNC	Do not malmerge UNTIL	Date				0	0							
40	DRI	Driving Licence	Single Selection				0	0							
41	OTS	Own Transport?	Single Selection				0	1							
42	DWT	Distance Willing to Travel?	Single Selection				0	1							
50	NK	Emergency Contact Details	Text				0	0							
80	INV	Payslip Distribution	Single Selection				-10	0							
100	CRB	** CLEARANCE **	Heading				-220	0							

Choices: Add, Delete, Undo, **Restore Deleted Choice**

Sub Choices: Add, Delete, Undo

Order, Choice ID, Choice Description, Autofill search words (comma separated), Value, Web Hide, Analysis

Order, Choice ID, Sub Choice Description, Value

Update, Save and Close, Abandon, Help

System Administrator

ITEM

New compliance mechanism per Candidate Role

New setup for Compliance domains provide a structured mechanism for monitoring the compliance status and suitability of candidates based on their Questionnaire responses (both global and departmental). Compliance roles can be set up in fine detail and the percentage of compliance viewed on the person headline and used by validation.



Item	Status	Score	Out of
Clearance Status	Ok	1	1
CRB Expiry	Ok	1	1
ID Shown	Ok	1	1
Security Cleared	Missing	0	1

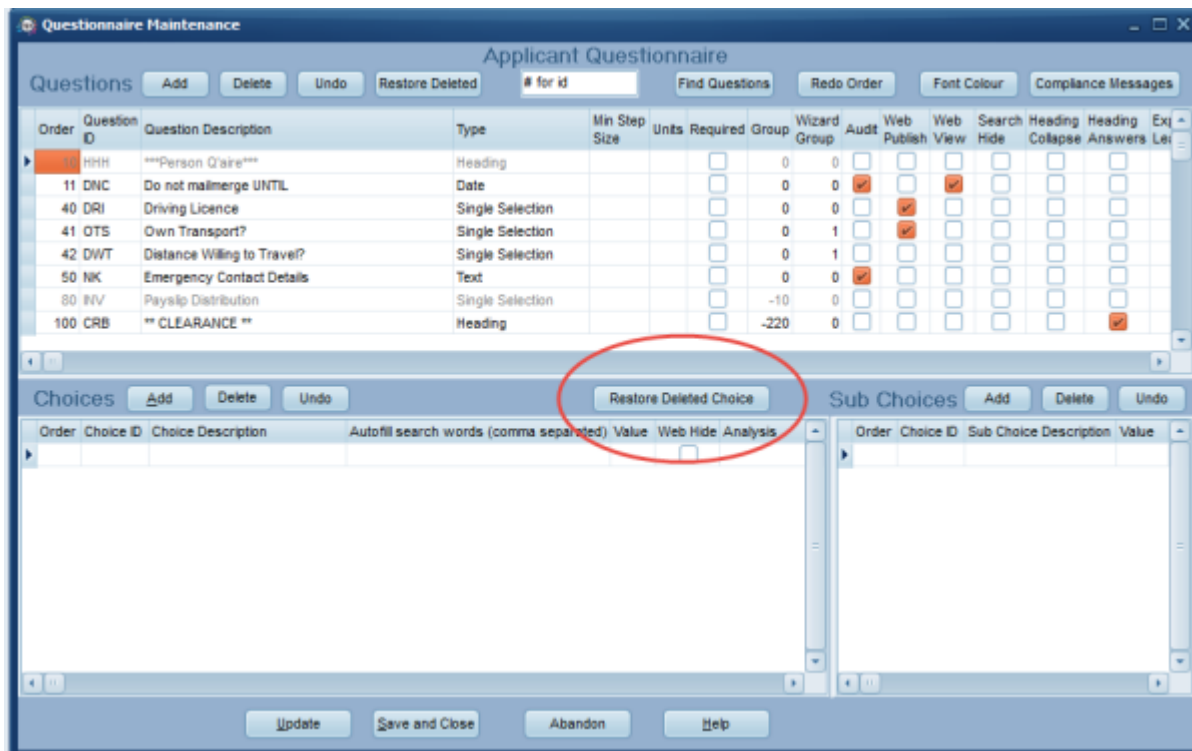
This requires a project to be managed by the Agency to setup the configuration and the processes. Please contact IQX for more information.

Zero Pay & Charge Warnings Configurable by Division

If your Agency is set to always have the units paid equal to units charged it is possible to configure the Timesheet Zero Pay & Charge warnings so that they are not brought up for a division. Also Secondary Agency Workers are always excluded. This only applies if Temps General Settings 110 and 111 are set to Y. Contact IQX support for more information.

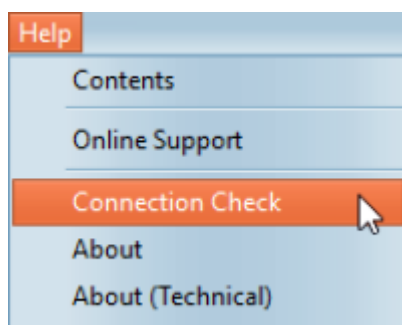
Questionnaire code and data Restore process in maintenance

If a Question or a Choice is deleted in Maintenance the data for the question and the records that had this data is now kept in a hidden table for 200 days. This means if the deletion was a mistake it can be restored - as long as no other question or choice with the SAME code has been created to replace it. Use the Restore Deleted button for either the Question or the Choice.



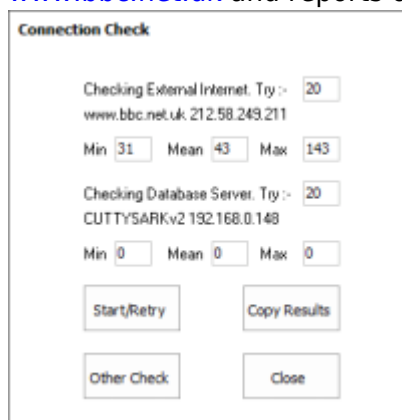
The screenshot shows the 'Questionnaire Maintenance' window with the 'Applicant Questionnaire' tab selected. The 'Questions' section contains a table with columns: Order, Question ID, Question Description, Type, Min Step Size, Units, Required, Group, Wizard Group, Audit, Web Publish, Web View, Search Hide, Heading Collapse, Heading Answers, and Export. The 'Choices' section is also visible, with a 'Restore Deleted Choice' button circled in red. The 'Sub Choices' section is empty.

Simple Web and Database Connection Check from Help Menu



The screenshot shows the 'Help' menu with the following options: Contents, Online Support, Connection Check (highlighted), About, and About (Technical).

In the Help menu is an option to allow an Internet Connectivity test. It is set up to look for www.bbc.net.uk and reports on the speed results.



The 'Connection Check' dialog box displays the following information:

- Checking External Internet. Try :- 20
- www.bbc.net.uk 212.58.249.211
- Min 31 Mean 43 Max 143
- Checking Database Server. Try :- 20
- CUTTYSARKv2 192.168.0.148
- Min 0 Mean 0 Max 0

Buttons: Start/Retry, Copy Results, Other Check, Close.

Merge WPKMaintain into IQX

The WPKMaintain.exe has previously been a stand alone program accessed outside IQX. It is now



accessed from Maintenance when a User has Technical rights. It should ONLY be used under IQX supervision. If the previous external WPKMaintain2.exe is used there will be a warning to say the user is blocked from editing the data.

From:

<https://iqxusers.co.uk/iqxhelp/> - **iqx**

Permanent link:

https://iqxusers.co.uk/iqxhelp/doku.php?id=newreleases:release_2.18.8&rev=1539774370

Last update: **2018/10/17 11:06**

