Release 2.17.4

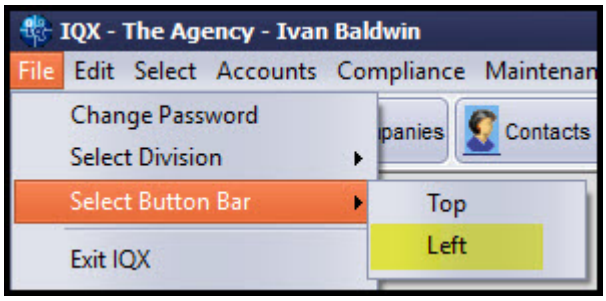
Note: If you have custom forms defined in IQX, not all new features may be available to you. Your agency custom forms are shown on Help – About.

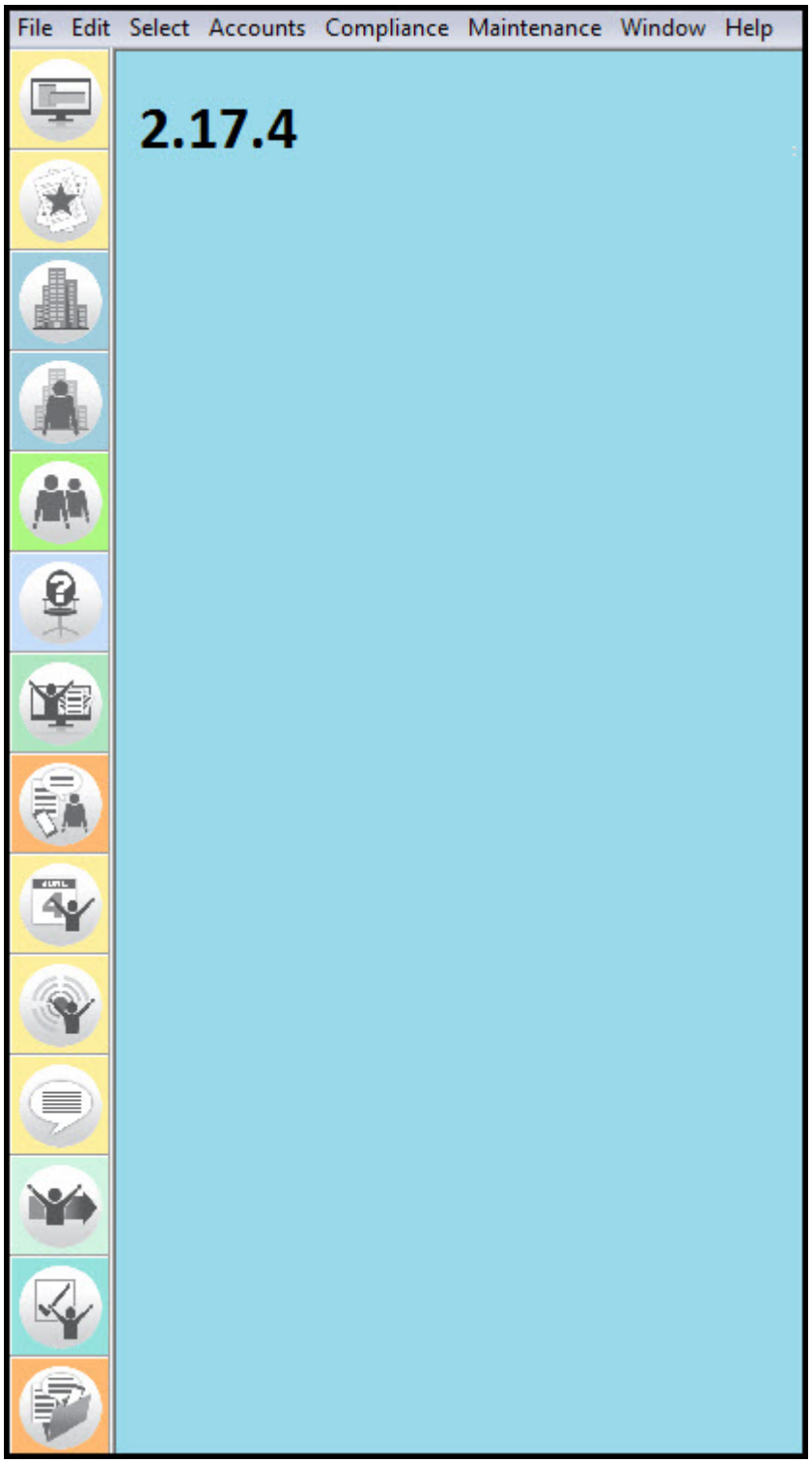
New Features

Users

Alternative IQX button bar - left position and new icons

An alternative IQX button view has been set up in IQX to give the User more flexibility arranging their view of IQX. A User will be able to switch the button bar between the existing horizontal top view and the new vertical left view, according to personal preference.



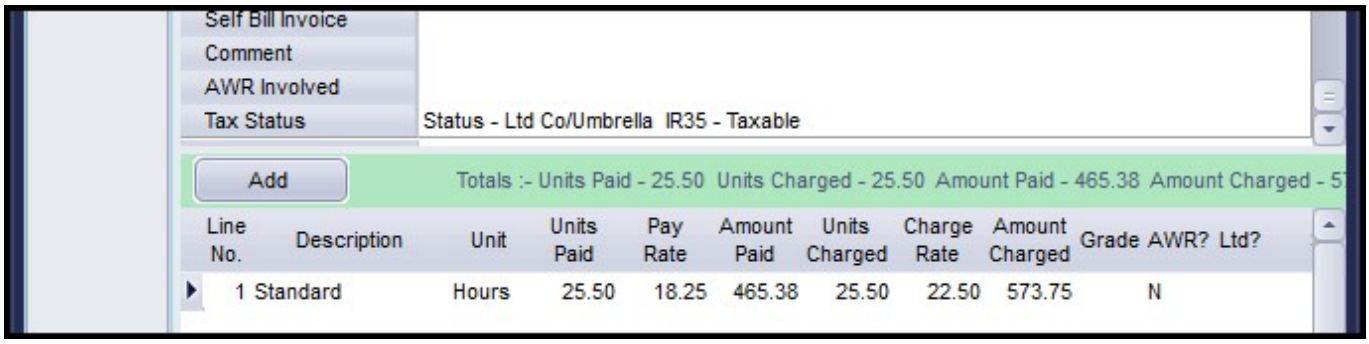


This feature requires System Administrator set up.

Completed Timesheet - new line to show Tax Method & IR35 Status

A new line has been added to completed timesheets showing the tax status of the Candidate and IR35 status where their Tax Status is Ltd/Umbrella or Self Employed.

Requires System Administrator set up.

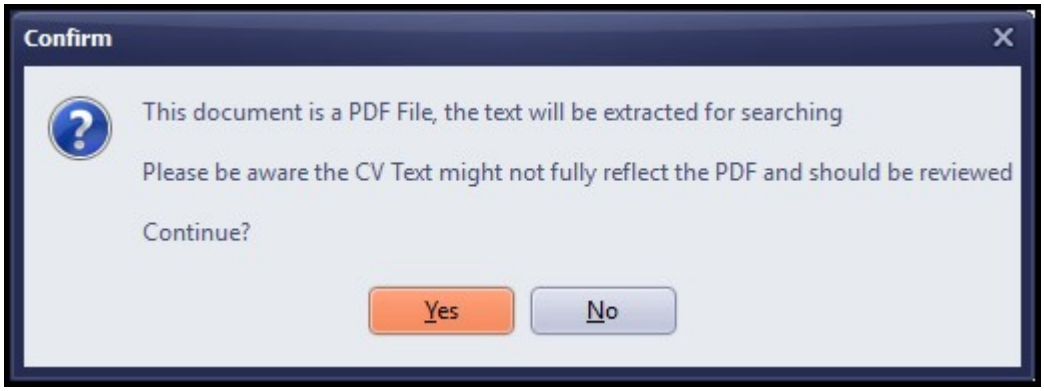


Converting pdf CVs into CV text

It is now possible to use CVs in PDF format. The text will be extracted and added to 'CV TEXT'. This can be used for searching or inserting into CV template to create a formatted CV.

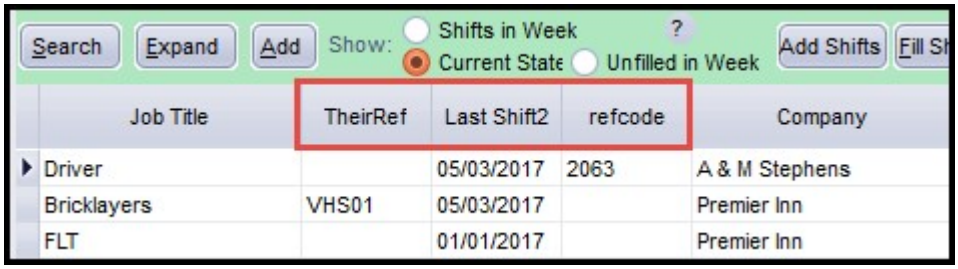
You can create a candidate from a PDF CV using load CV or dragging and dropping the file onto IQX.

Click yes at the next view. Note the CV Text might not fully reflect the PDF and should be reviewed.



Custom columns on Temp Desk

There are now three custom columns available on Temp Desk. These can be added to Temp Desk: Vacancies, Temps, Vacancy Shifts, Shifts, Placements and Timesheets.



Requires System Administrator set up.

Compliance Document Improvements

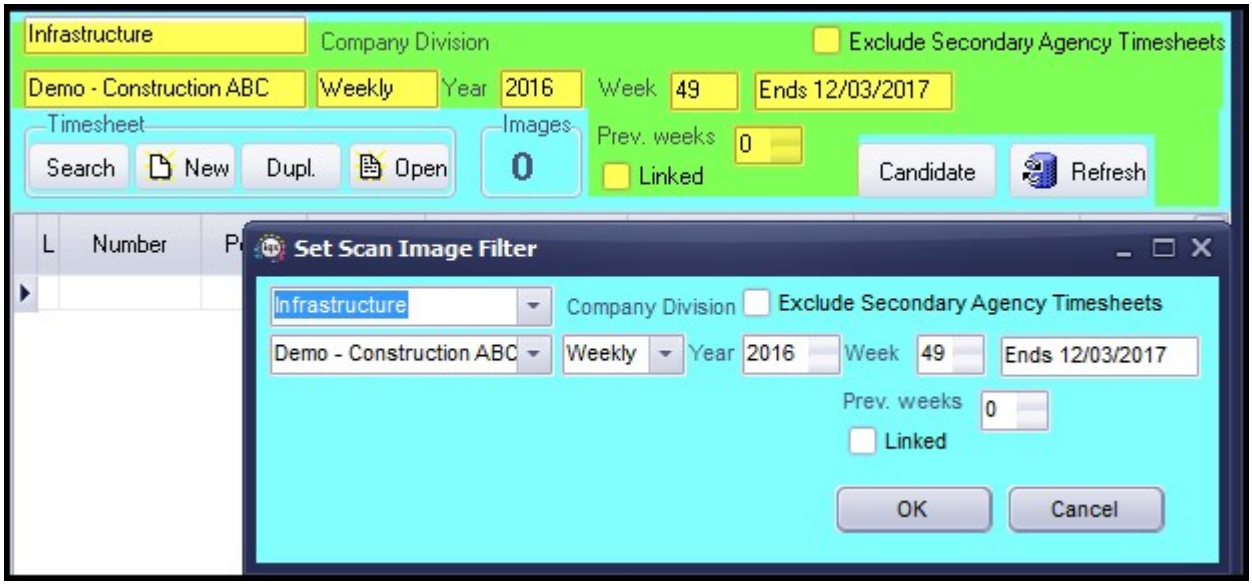
A colour scheme has been added to Compliance documents (red – archived, blue – redacted and black – current). Compliance documents can now be added using the Add button and selecting the relevant document.

When a document has been added, or amended the view will automatically refresh to display the change.



Timesheet Image improvements

A new dialogue box has been added to filter timesheets in Accounts – Timesheet Image Linking.



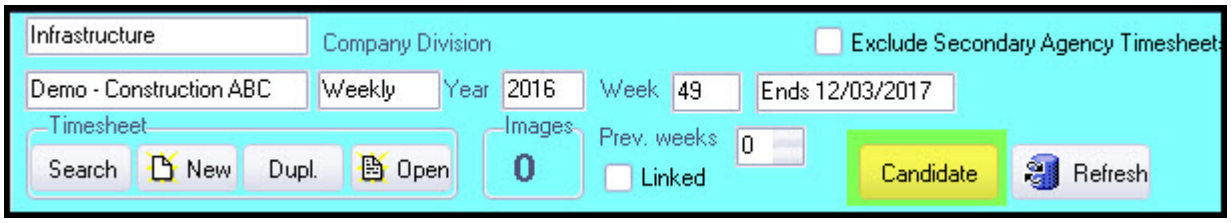
This will increase speed of forms as you set multiple filters at once then apply them.

If 'LINKED' is ticked, the cursor now stays at the same timesheet allowing additional docs to be attached as required, after linking.

In the Search dialogue, additional columns have been added, Site and Period.



A new button has been added to go directly to the Candidate from Timesheet Image Linking.



Timesheet Image Linking – Saving rotated timesheet images

It is possible to rotate and save new position from within IQX. The saved position is kept when invoicing.

Availability - open an automatic Contact Event

If you have an automatic contact event created when entering candidate Availability/Unavailability/Holiday it is now possible for the Contact Event to automatically open so that additional information can be added.

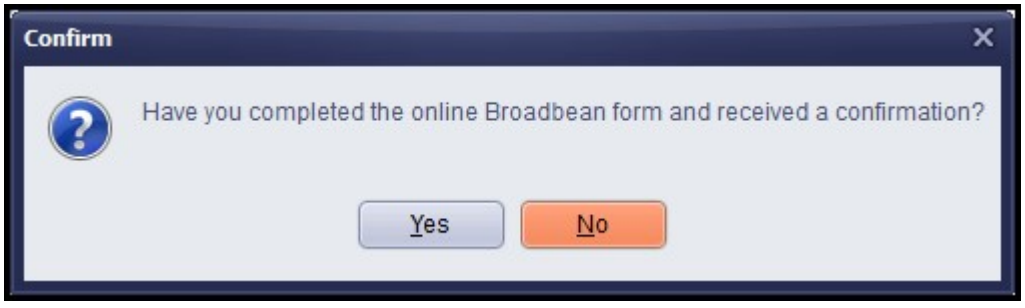
Requires System Administrator set up.

Withholding

Withholding has been reviewed to draw together all information on Person/Company/Vacancy withholding into a new view on each form Withholds. Refer to Withholds for more information.

Broadbean - Retention of advert details

When pressing the FINISH button on the IQX Broadbean form whilst posting a job to Broadbean, the following message is shown:



If user selects NO,



they will be taken back to the advert page in IQX to allow them to amend and use 'SEND ADVERT button.

If Cancel clicked at any time the advert will be lost.

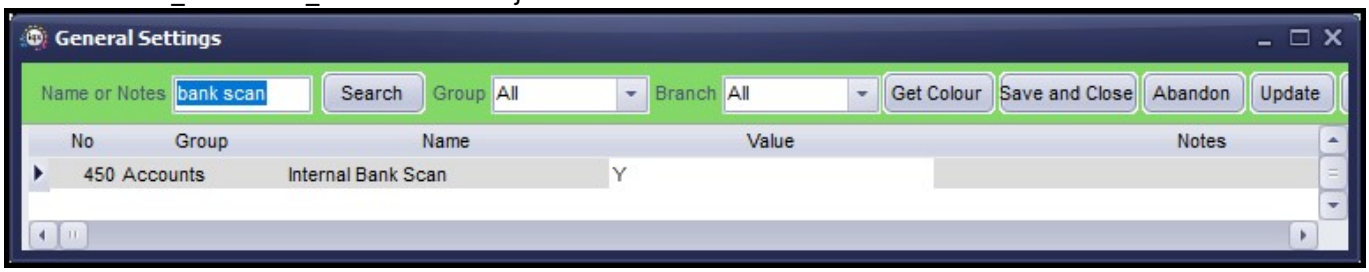
System Administrator

Bankscan

Bankscan.dll Sort Code and Account Number checking is no longer supported by the third party that has provided it. In the near future we will stop sending out the monthly dll updates as they will not be available.

We have developed an internal mechanism that enables checking of Sort Code and Account Numbers.

For IQX versions 2.17.4 onwards will have a General Setting - Accounts - 450 Internal Bank Scan that needs to be set to Y. **This is being updated and the corrected release is 2.17.8** Contact IQX support for the ImportBankScan_Modulus.xml job and run that to set up the data from valacdos.txt. Also the Add_SortCode_Overwrite.xml job to add future sort codes.



If a sort code or account number is warned as Not Valid, but is correct, it is still possible to contact IQX for an override code.

In addition, the IQX Systems Administrator, and the Accounts Dept, can be given access to an xml job that will manually add a sort code to the allowable list. The addition is audited.

Alternative IQX button bar - left position and new icons

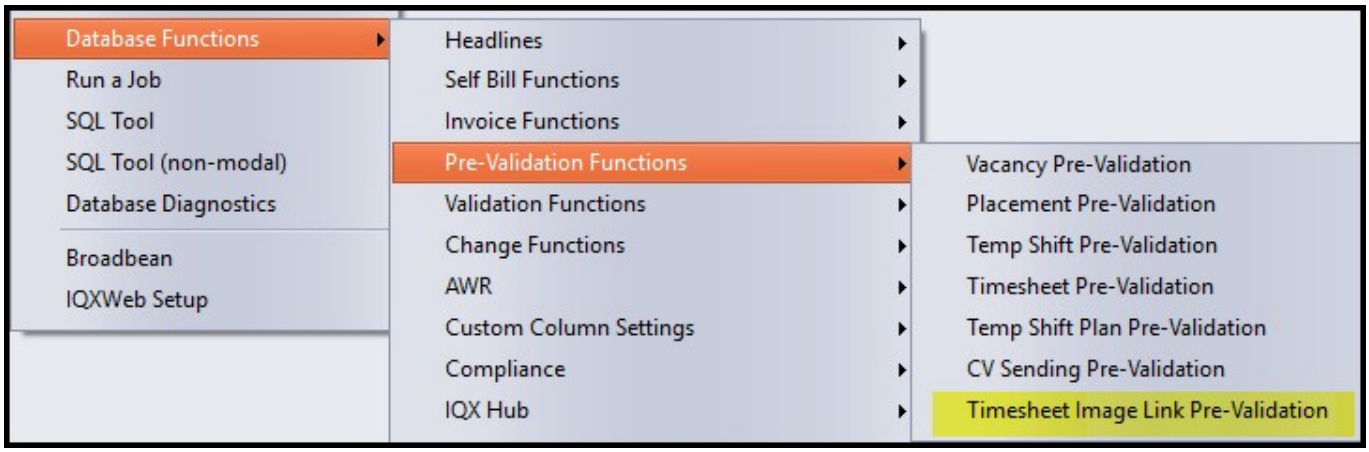
Turn on the alternative button bar in General Settings - Switchable Fields 2860.



A User will be able to switch the button bar between the existing horizontal top view and the new vertical left view, according to personal preference.

Timesheet Image Improvements

A new validation function has been added in Database Functions – Pre-Validation Functions – Timesheet Image Link Pre-Validation. T



Compliance Documents - Created Date

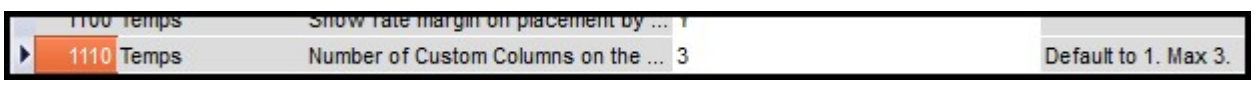
In Compliance - Compliance Documents it is now possible to have the file created date added to the file details in IQX instead of the date the file was added to IQX. This function is switchable using General Settings - Settings 2090.



Custom columns on Temp Desk

Additional custom columns are available on Temp Desks. PLease contact Support for changes to Temp Desk custom grid column function.

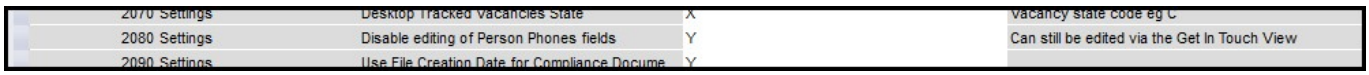
Additional custom columns are activated by setting the required number in General Settings – Temps – 1110. The default value is 1.



Make telephone numbers Read Only on front candidate page

It is now possible to make the telephone number, email address and social media contacts on the Person view, Read only. They will only be editable in the 'Get in Touch' view.

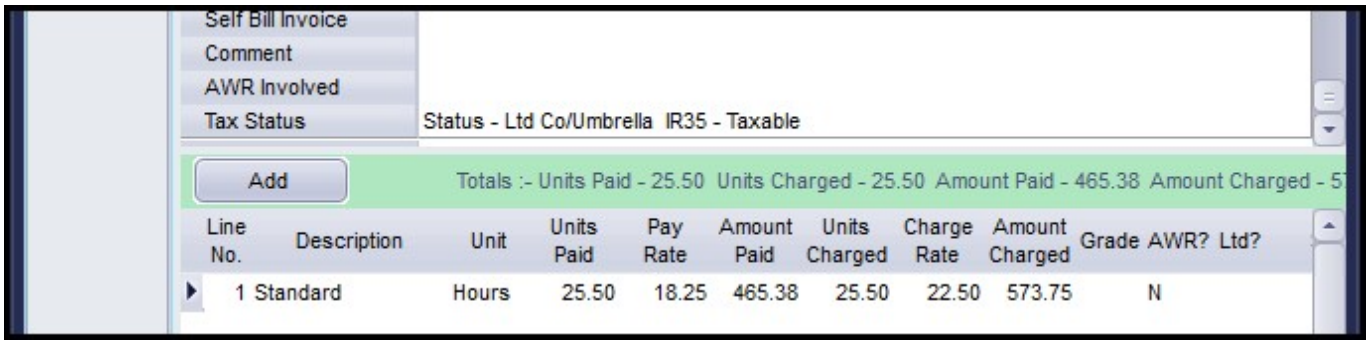
General Settings – Settings 2080 Disable editing of Person Phones Fields set to Yes



Completed Timesheet - new line to show Tax Method & IR35 Status

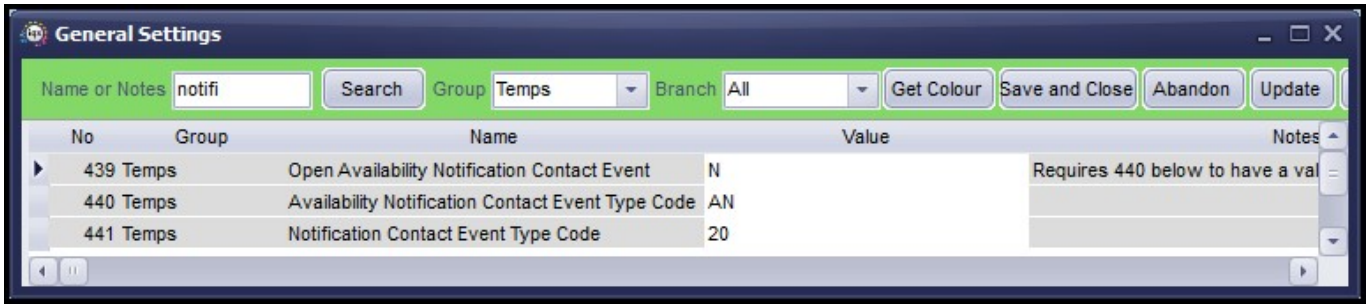
A new line has been added to completed timesheets showing the tax status of the Candidate and, where their Tax Status is Ltd/Umbrella or Self Employed, the IR35 status of the timesheet. The status depends on if overrides have been ticked in the related Vacancy, Placement or Company record.

Contact Support for a revised Temp Timesheet Complete function.



Availability - user switch to open an automatic CE

Set General Settings - Temps 439 to Y and ensure General Setting - Temps 440 has a relevant contact event code.



Accounts Role – Viewing Availability View and Compliance Overview

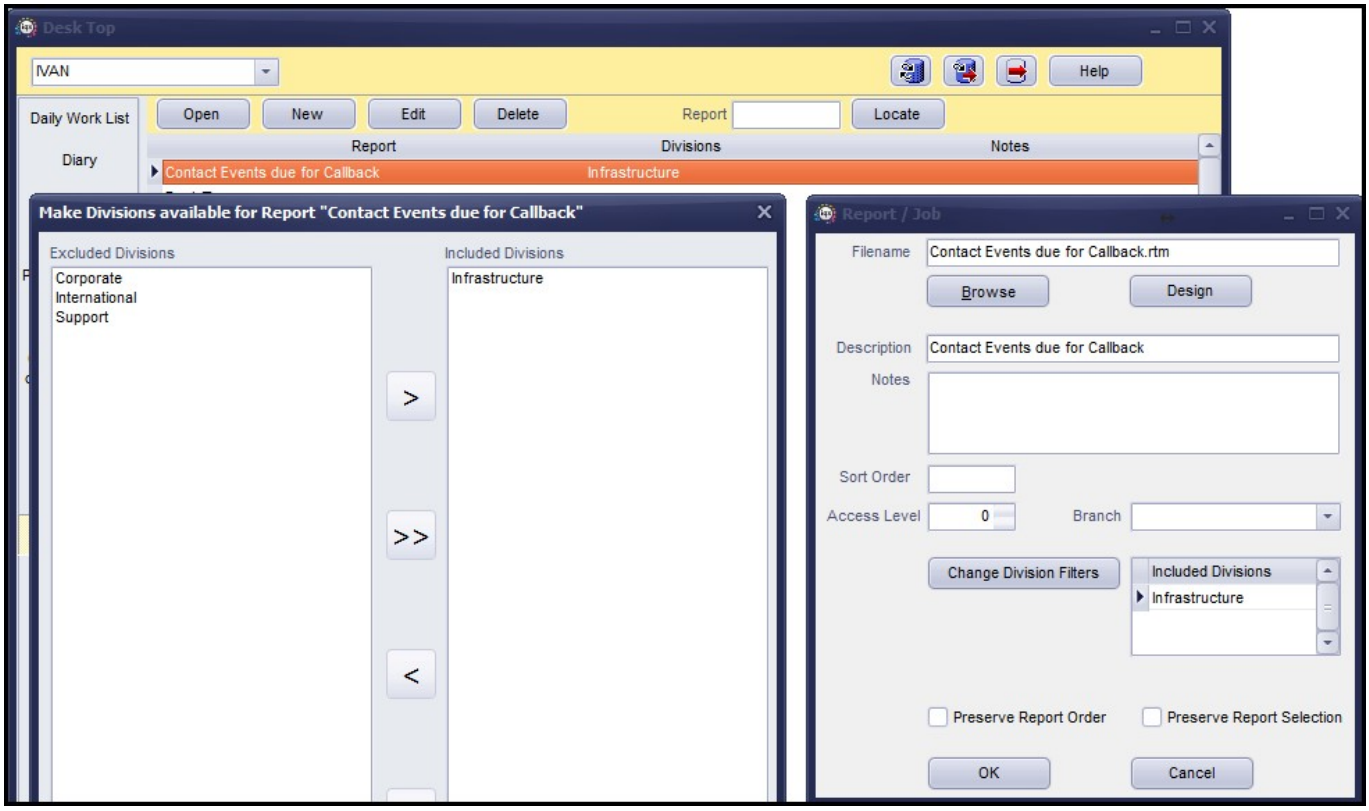
Account Role Users can now see Candidate Availability and Candidate Compliance Status in the

Person Record.



Division Filtering on Reports

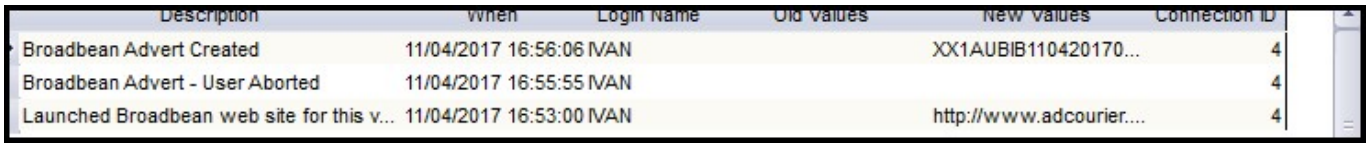
All reports can now be filtered by Division. Select a report and click Edit. Click Change Division Filters and exclude/include the required Divisions. The included Divisions are shown in the divisions column next to the report description.



For new reports first add the report filling the required information and after saving go through the process described above.

Audit Broadbean advert creation

Completing or aborting a Broadbean advert is automatically audited in the Vacancy and Database Diagnostics - Audit Trail.



Description	When	Login Name	Old Values	New Values	Connection ID
Broadbean Advert Created	11/04/2017 16:56:06	IVAN		XX1AUBIB110420170...	4
Broadbean Advert - User Aborted	11/04/2017 16:55:55	IVAN			4
Launched Broadbean web site for this v...	11/04/2017 16:53:00	IVAN		http://www.adcourier....	4

Ability to save Stored Searches in Users

Searches made in Maintenance – Users can now be stored.



Saving a stored search is the same as for any current search. Create a search – Select Stored Searches – Save (as per other stored searching).

WPKmaintain

A new version of wpkmaintain.exe is available and will work with old releases of iqx. Please contact IQX for further information.

Updated dll package

An updated dll package has been produced to add in the latest ssl dlls and zlib1.dll. Please contact IQX for further information.

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Permanent link:
https://iqxusers.co.uk/iqxhelp/doku.php?id=newreleases:release_2.17.4&rev=1501514595

Last update: **2017/11/16 22:08**